1 Q. Do you recall if they were doing the

- 2 competitive pay-to-click when you -- by the time you
- 3 left Exclusive?
- 4 A. I'm unsure. There's broad match. And in
- 5 broad match, we would be broad matched to a term like
- 6 "Jim Adler" because Google is a -- sees "car accident
- 7 lawyers" as a synonym for a personal injury lawyer's
- 8 name.
- 9 Q. Okay.
- 10 A. So when we did broad match, it would probably
- 11 have broad matched to different attorneys' names.
- 12 Q. Okay. Did -- to your knowledge, did broad
- 13 match exist in '15 and '16?
- 14 A. Yes.
- 15 Q. Okay. And to your knowledge, was ELM ever --
- 16 Exclusive Legal ever purchasing the actual competitor's
- 17 name by the time you left?
- 18 A. I'm unsure.
- 19 Q. Okay. Do you recall approximately when you
- 20 left Exclusive?
- 21 A. I believe it was in '16.
- 22 Q. Okay.
- 23 A. I believe it was in '16.
- Q. Okay. What led to you leaving Exclusive?
- 25 A. Coety was just an -- he was an alcoholic; and

Page 36

1 the agreement was that if -- if it didn't stop, because

- 2 it kind of consumed everyone's lives, then I would just
- 3 not work there anymore.
- Q. And so it didn't stop, and you left?
- 5 A. Yes, sir.
- Q. When you left ELM, did you immediately go to
- 7 another company or did you take time off?
- 8 A. I took a -- I don't know, probably 30 days, 30
- 9 days off. I'm not sure how long it was.
- 10 Q. After taking those 30 or so days off, what did
- 11 you do next?
- 12 A. I worked for a former client of Exclusive
- 13 Legal.
- 14 O. What client was that?
- 15 A. That was West Seegmiller.
- 16 Q. How do you spell that?
- 17 A. S-e-e-g-m-i-l-l-e-r.
- 18 Q. What did you do for that company?
- 19 A. I helped him develop his marketing in
- 20 California.
- Q. You were still in Oklahoma at the time;
- 22 correct?
- 23 A. Yes, sir.
- Q. And you knew that company because they were a
- 25 client at Exclusive; correct?

1 A. Correct.

- Q. Did you reach out to them, or did they reach
- 3 out to you?
- 4 A. They reached out to me.
- 5 Q. Do you recall what your position was?
- 6 A. He -- he put me -- he brought me in initially
- 7 as a consultant to tell -- to help with their marketing
- 8 and then with their paralegals. And then he wanted to
- 9 move me into a COO role, but my time was just -- it was
- 10 really hard there because I would spend a week there
- 11 and a week in Oklahoma.
- 12 Q. Oh, wow. So you were traveling to California?
- 13 A. I was.
- 14 Q. Okay.
- 15 A. And I had a 1-year-old or almost 1-year-old,
- 16 so --
- 17 Q. That's tough.
- 18 A. -- it was very difficult.
- 19 Q. Yeah. So about how long -- well, sorry.
- Stepping back, you mentioned that you were
- 21 helping to develop marketing. What do you mean by
- 22 "marketing"?
- 23 A. Marketing for his law firm, whether it be
- 24 social media or pay-per-click or SEO or blogging.
- 25 Q. So were you in charge of the firm's Google

1 AdWords account?

- 2 A. No. Someone else did the -- I wasn't in
- 3 charge of. I was a -- I guess, a custodian of it.
- 4 Q. Okay. So you get -- would you get e-mails
- 5 from Google?
- 6 A. Yes.
- 7 Q. Okay. And what time period were you at that
- 8 firm?
- 9 A. 2016. I think it was just in 2016.
- 10 Q. Do you recall about how many months?
- 11 A. Probably nine.
- 12 Q. Okay. And you would go one week to California
- 13 and one week back to Oklahoma?
- 14 A. Uh-huh.
- 15 Q. For the pay- -- pay-to-click side of it, was
- 16 that -- you -- you mentioned that you had dabbled in it
- 17 at Exclusive. Was this the first time that you had
- 18 actually been hands-on engaged in pay-to-click
- 19 advertising?
- 20 A. More engaged in it; but I was working with
- 21 another person who did it, Kevin Quinlan.
- Q. Did you engage on behalf of the law firm in
- 23 competitive pay-to-click?
- 24 A. Yes.
- Q. And were those law firms' or lawyers' names

1 you were purchasing just California law firms?

- 2 A. Yes.
- 3 Q. In that time, do you recall if those were
- 4 website-linked-type ads; or were they optional click or
- 5 call ads?
- 6 A. I don't remember the mix, but I know that it
- 7 was a mix of call extensions and desktop.
- 8 O. And did the firm then use their call center to
- 9 receive those calls?
- 10 A. Yes, sir.
- 11 Q. Were you involved in the intake process at
- 12 all?
- 13 A. Yes, sir.
- Q. What was your involvement there?
- 15 A. I helped in hiring intake people.
- 16 Q. Did you train them?
- 17 A. Yes.
- 18 Q. Did you ever answer phones at all?
- 19 A. I'm sure I did. I don't remember if it was a
- 20 normal occasion or -- I think it was if someone was
- 21 missing or gone for the day.
- 22 O. Okay. During your time -- remind me how to
- 23 pronounce the firm's name?
- 24 A. West Seegmiller.
- 25 Q. Seegmiller. Okay.

Page 40

During your time at Seegmiller, were you

- 2 ever made aware of personal injury victims calling in
- 3 to the intake center thinking they were calling a
- 4 different attorney?
- 5 A. I guess can you ask your question a different
- 6 way?
- 7 Q. To your knowledge, during your time at
- 8 Seegmiller, did any car accident victim or any personal
- 9 injury victim call in to the intake center asking or
- 10 mentioning another attorney's name?
- 11 A. Yes.
- 12 Q. And do you recall about how often that
- 13 happened?
- 14 A. No, sir.
- 15 Q. Was that a concern of -- that you had?
- 16 A. My concern was over the firm as a whole, so I
- 17 didn't really do a ton in the intake side. But it was
- 18 always in improving the process. I mean, that was
- 19 always the concern.
- 20 Q. In your conversations with that firm, were
- 21 they ever concerned that there were folks calling and
- 22 asking for different attorneys?
- 23 A. I'm not sure. I don't remember every
- 24 conversation I had with them.
- Q. Do you have any knowledge of whether those

O. Okay. When you left Exclusive, was McNeil

- 2 Consultants engaged in any sort of business activity?
- 3 A. I am unsure on that. My ex-husband may have
- 4 been doing some side projects.
- 5 Q. Okay. So -- and that's Daniel McNeil;
- 6 correct?
- 7 A. Yes, sir.
- 8 Q. Was he a co-owner of McNeil Consultants with
- 9 you?
- 10 A. No, sir.
- 11 Q. So you were the sole owner of McNeil
- 12 Consultants?
- 13 A. Yes, sir.
- 14 Q. Just as you are the sole owner of Quintessa;
- 15 correct?
- 16 A. Yes, sir.
- Q. But explain for me, what did Mr. McNeil do as
- 18 a subcontractor of McNeil Consultants?
- 19 A. He had experience with postproduction and with
- 20 developing TV commercials and with -- I believe it's
- 21 Final Cut Pro, so editing commercials; and so once we
- 22 decided to leave Exclusive, he was wanting to do
- 23 editing for other companies.
- Q. Gotcha. And so he would get paid through
- 25 McNeil Consultants; correct?

1 Q. Anything else?

- 2 A. I do not believe so. Intake training was
- 3 available, but I started shying away from that.
- 4 Q. So at that point in '16, you were offering
- 5 pay-to-click to these personal injury law firms. Did
- 6 you have your own call center at that time?
- 7 A. Yes, I did.
- 8 Q. And how many folks were in the call center at
- 9 that time?
- 10 A. It would range -- with call centers, they --
- 11 they are not the best individuals sometimes; so we
- 12 would range from 3 to 10.
- Q. Where was -- at that point, 2016, where was
- 14 Ouintessa based out of?
- 15 A. Midwest City.
- 16 O. And is that where the call center was?
- 17 A. Yes, sir.
- 18 Q. Did you answer calls?
- 19 A. On rare occasions. If someone called in, then
- 20 yes.
- Q. And at that point in 2016, was yourself and
- 22 Quintessa engaged in competitive keyword bidding?
- 23 A. Yes, sir.
- Q. When your advertisements showed up on behalf
- 25 of your clients in 2016, what -- how did they typically

Page 53 appear? What was the language in the Google

2 advertisements?

1

- 3 A. It was something very generic. So "Injured in
- 4 accident, call today for help." That was one of
- 5 them -- one of our advertisements.
- 6 Q. Okay. And were they desktop, to your
- 7 knowledge?
- 8 A. They were a blend of desktop and call --
- 9 Q. Okay.
- 10 A. -- extensions.
- 11 Q. And today is it primarily mobile?
- 12 A. No. We have both.
- 13 Q. Is one larger than the other, mobile versus
- 14 desktop?
- 15 A. I don't have the numbers in front of me, so I
- 16 couldn't...
- 17 Q. Okay. And you said that you used generic
- 18 terms in the advertisements. What was the reason for
- 19 using those types of terms?
- 20 A. It wasn't flashy like some of the personal
- 21 injury lawyers, the larger ones we worked with; and I
- 22 didn't feel like you needed that to be able to get
- 23 someone to call in for help.
- Q. Did you test other types of advertisements to
- 25 see how they'd perform?

- 1 A. Yes, sir.
- Q. Did you use any ones that used more
- 3 distinctive language like Quintessa or McNeil
- 4 Consultants?
- 5 A. No, sir.
- 6 Q. Why not?
- 7 A. Every incorporation has D/B/As for different
- 8 reasons; and just because Quintessa or McNeil
- 9 Consultants was a parent company, the D/B/As would be
- 10 used for the certain type of ad that we were going
- 11 after to be relevant.
- 12 Q. And at that point, do you recall if you were
- 13 using Accident Injury Legal Center?
- 14 A. Yes, sir, I believe so.
- 15 Q. Okay. Was that the main domain that you used
- 16 at the time for -- for personal injury accidents?
- 17 A. Yes, sir, I believe so.
- 18 Q. Do you recall when you started the business
- 19 around 2016 if you owned any domains other than
- 20 accidentinjurylegalcenter.com?
- 21 A. We owned hundreds.
- 22 O. Okay. So -- and you still own hundreds of
- 23 domain names?
- 24 A. Yes, sir.
- Q. And what's the purpose of owning hundreds of

- 1 domain names?
- 2 A. If they look like a pretty domain with a
- 3 really nice title, then we don't want someone else
- 4 having that one.
- 5 Q. What do you mean by "pretty domain with a
- 6 really nice title"?
- 7 A. So "Accident Injury Legal Center," we would
- 8 probably have bought a pleural of that.
- 9 Q. Okay. What other types of domains, just
- 10 examples, do you own?
- 11 A. Caraccidenthelp.com.
- 12 Q. And do you use those different domains in your
- 13 Google advertisements?
- 14 A. Not always.
- 15 Q. How do you decide when to use those domain
- 16 names?
- 17 A. I don't believe we have a rhyme or reason.
- 18 Q. And at that point, when you were starting to
- 19 engage on behalf of and other personal injury
- 20 law firms in competitive keyword advertising, did your
- 21 call center ever get any folks calling in looking for
- 22 an attorney different than the one that you were
- 23 engaged in -- with?
- A. Can you rephrase that?
- 25 Q. Yeah. In 2016 when you were working with

and other personal injury law firms, did your

- 2 call center ever get calls from victims calling in for
- 3 a law firm that you were not engaged with?
- 4 A. Yes, sir.
- 5 Q. Do you know why that was?
- 6 A. I guess I'm -- why we received phone calls?
- 7 Q. Why you received those types of phone calls,
- 8 yeah.
- 9 A. I can't speak to Google's algorithm, but it
- 10 found our keywords relevant for different law firms.
- 11 Q. What do you mean by that?
- 12 A. Broad match.
- Q. Okay. But you were purchasing competitors'
- 14 keywords; right?
- 15 A. Yes, sir.
- 16 Q. And so it is conceivable that folks were
- 17 clicking on your advertisement thinking that they were
- 18 looking for that competitor; correct?
- 19 A. Google in different match types with broad.
- 20 So for instance, you could put "
- 21 in broad, and you would get other terms like "car
- 22 accident lawyer, " people looking for that. Google
- 23 views law firms sometimes synonymous with those terms,
- 24 if that makes sense.
- 25 Q. Fair. I'm saying you were purchasing directly

- 1 some competitors' keywords; right?
- 2 A. Yes.
- Q. Okay.
- 4 A. But even in broad match, it wasn't just
- 5 pulling law firm -- that law firm. It was pulling in
- 6 synonyms.
- 7 Q. Yeah. So you were, though, purchasing
- 8 competitors' keywords and had, at that point in 2016,
- 9 folks calling in looking for other law firms that you
- 10 weren't engaged with; right?
- 11 A. Yes, sir.
- 12 Q. At that point, did you do anything to try to
- 13 look into why that was happening?
- 14 A. Well, it was happening because of Google
- 15 advertising.
- 16 Q. But you were purchasing the keywords; right?
- 17 A. Yes, sir.
- 18 Q. And you didn't look into try to fix -- to see
- 19 if there was anything you could do to fix what was
- 20 happening?
- 21 MR. SCHWEGMANN: Objection to form.
- But you can answer.
- 23 A. I guess I'm just not understanding.
- Q. (BY MR. MATTHYSSE) Fair. Did that concern
- 25 you that folks were calling in looking for other law

Page 59

1 A. So exact match?

- 2 Q. Yes.
- MR. SCHWEGMANN: And what's the question
- 4 again?
- 5 MR. MATTHYSSE: Fair.
- 6 Q. (BY MR. MATTHYSSE) You were engaging in
- 7 2016 -- we're just in that time period right now. You
- 8 were engaging in for some client -- personal injury law
- 9 firm clients, exact match competitive keyword bidding;
- 10 right?
- 11 A. I believe so, yes, sir.
- 12 Q. And you said that folks -- personal injury
- 13 victims were calling into your call center looking for
- 14 nonclient law firms; right?
- 15 A. Yes, sir.
- 16 Q. And because you believe that Google allows for
- 17 that, that did not concern you. Is that what you are
- 18 saying?
- 19 A. I'm not saying it didn't concern me. I would
- 20 address the concern; and let them know that we could
- 21 get them some help, if that makes sense.
- 22 Q. How did you train your call center to deal
- 23 with those types of calls at that point in 2016?
- 24 A. I don't remember the exact training. It was
- 25 never to misrepresent themselves.

Page 61 personal injury field in 2016. Do you recall that? 1 2 Yes, sir. Α. 3 0. 7 Was there ever a lawsuit filed in regards to 0. your work on behalf of 9 A. Yes, sir. And who was that filed by? 10 0. 11 A. I don't know if I'm going to say his name 12 correct, but the Gorayeb & Associates. 13 0. Okay. So Gorayeb, do you -- do you recall approximately when that lawsuit was filed? 14 I do not. 15 Α. 16 0. Do you recall what Gorayeb alleged in the 17 lawsuit? Yes. It was for keyword insertion in the ad 18 A. 19 copy. Okay. So both the competitive keyword bidding 20 and then also the ad copy itself? 21 I am unsure as to the keyword bidding. I just 22 Α. 23 know it was because his name was appearing in the ad 24 сору.

So McNeil Consultants had put Gorayeb's firm's

25

Q.

Confidential Page 62 1 name in the ad copy itself? 2 Mistakenly, yes. A. Okay. How did that happen? 3 Ο. It was a vendor who was trying to raise 4 Α. quality score on the ad copy, and there was a Google 5 6 suggestion to -- I don't remember the exact 7 terminology, but of keyword insertion in the ad copy. 8 Had that happened before? 0. A. No, sir. 9 Has it happened since? 10 0. No, sir. 11 A. 12 0. Did you deny Gorayeb's claims? 13 I did, yes. A. Did you settle with that -- with Gorayeb law 14 0. firm? 15 Yes, sir. 16 A. What were the terms of that settlement? 17 0. 18 I'm handing you what will be marked as 19 0. Exhibit 1. 20 (Exhibit No. 1 was marked.) 21 22 (Discussion off the record.) 23 (BY MR. MATTHYSSE) I'll give you a minute to 0. take a look at this, Ms. Mingee; but let me know if you 24

recognize this document.

25

Page 66 1 shouldn't have been done.

2 Q.

- 6 Q. Have -- since -- so we've talked about the
- 7 Exclusive Legal lawsuit filed against McNeil
- 8 Consultants and yourself, this Gorayeb lawsuit filed
- 9 against your company and yourself, and the Azar
- 10 lawsuit. Since -- since those three, have there been
- 11 any other lawsuits filed against you or your company
- 12 alleging trademark infringement?
- 13 A. I am unsure. We have other lawsuits right
- 14 now, but I don't know every allegation in there.
- 15 Q. Okay. Do you recall being sued by Ben Abbott?
- 16 A. Yes, sir.
- 17 O. What were the -- what was that lawsuit about?
- 18 A. I'm not sure what he alleged. I don't have an
- 19 exact copy of the lawsuit.
- 20 Q. But you don't recall what the claims were in
- 21 that lawsuit?
- 22 A. I don't know every claim. I know that there
- 23 was something about keywords, about us bidding on him
- 24 or broad matching to him.
- 25 Q. So as part of -- to your -- to the best of

Page 67
1 your recollection, was part of the complaint in the

- 2 Abbott lawsuit your purchase of his name as a keyword?
- 3 A. I believe so, yes.
- 4 Q. Do you recall if you denied those claims?
- 5 A. I'm unsure. I never spoke with Ben Abbott.
- 6 Q. Did you settle that case?
- 7 A. I did.
- 8 O. What were the terms of that settlement?
- 9 A. I'm -- I don't have all the terms. I'd have
- 10 to refer to counsel on that.
- 11 0.

- 16 Q. Do you recall a lawsuit filed, and I believe
- 17 still ongoing, by ERB against your company?
- 18 A. Yes, sir.
- 19 Q. Do you know what that lawsuit is about?
- 20 A. Yes. We sued him first in Oklahoma; and he
- 21 sued us, as well; and it was moved to Missouri.
- Q. And what are ERB's claims in that lawsuit?
- 23 A. Every claim has been dismissed except for one,
- 24 and that is on an unlimited time of disengaging leads.
- Q. And what did -- to the best of your

Page 80 1 A. Yes, sir. Why did you form --2 Q. MR. SCHWEGMANN: I'm going to object to 3 form. 4 5 But you -- you can answer. 6 THE WITNESS: Sorry. 7 (BY MR. MATTHYSSE) Why did you form 0. 8 Quintessa, LLC? 9 McNeil Consultants initially did consulting A. for attorneys, so for West Seegmiller. We stopped 10 11 doing any type of consulting for attorneys and helping 12 them on their intake side. I used to travel a lot; and once COVID happened, and even before then, I was able 13 to just speak with someone on the phone about the 14 process instead of having to fly out there. 15 Got it. So you said you stopped doing 16 0. 17 consulting and stopped doing all that travel. About when did you stop doing consulting work? 18 Probably '16 or '17. 19 Α. Okay. And so at that point in around 2017, 20 0. late 2017, you had settled with Azar; right? 21 22 A. Yes, sir. 23 And you had stopped working with Exclusive; Q. 24 correct?

25

A.

Yes, sir.

1 marketing.

- Q. What type of marketing does Wallace handle?
- 3 A. Pay-per-click and setting up new affiliate
- 4 relationships, as well.
- 5 Q. So stepping back in that '17, '18 time period
- 6 as -- as you were becoming just a company that engaged
- 7 with these client personal injury law firms, at that
- 8 time was all you were doing sending them leads based on
- 9 pay-to-click?
- 10 A. I was sending them leads not solely based on
- 11 pay-per-click. Other forms of marketing, as well.
- 12 Q. Okay. Where else were the leads coming from?
- 13

- Q. Okay. And then, for instance, that would be
- 24 at Accident Injury Legal Center's website?
- A. No, sir. That would have been using my

Page 90 My executive assistant and Mike Walker. 1 A. 2 Q. Who is your executive assistant? Rachel Roe, R-o-e. 3 Α. Do you know approximately how many employees 4 0. you currently have? 5 6 Α. I believe 42, but I do not have the exact 7 number. Okay. How many of those are in the intake 8 0. 9 call center? 10 I believe 35. A. 11 0. I recall seeing in mid 2021 that y'all posted 12 that you had 20 positions to fill. Do you recall that? 13 A. Yes, sir. And were most of those for the intake center? 14 0. 15 A. Yes, sir. You also mentioned in the notice that the 16 0. 17 intake specialist position can get monthly performance bonuses. Do you recall that? 18 I didn't write it. 19 20

- 1 who is just e-mailed over. And if you send a client
- 2 over without a retainer, you are leaving it in someone
- 3 else's hands to maybe -- if they had a bad day or they
- 4 communicate poorly, whatever may have you.
- 5 Q. Okay. So is there -- have you looked
- 6 internally to judge whether leads with a retainer are
- 7 more likely to be retained and engaged than leads
- 8 without retainers?
- 9 A. It's never -- sorry. It's never been our
- 10 practice to send over leads without a retainer.
- 11 THE WITNESS: Thank you.
- 12 Q. (BY MR. MATTHYSSE) Okay. So in almost all
- 13 instances, are the leads sent with a retainer?
- 14 A. That is the goal.
- 15 Q. Okay. Do you know about what percentage it
- 16 is?
- 17 A. No, sir.
- 18 Q. Okay. But would you agree that it's the
- 19 majority?
- 20 A. I guess on your definition of "majority."
- Q. More than 50 percent?
- 22 A. Yes, sir.
- Q. Okay. In the 2017, '18 time period, as you
- 24 were still McNeil Consultants and expanding the
- 25 business, to your knowledge at that point, to your own

- 1 call center, were folks calling in looking for
- 2 attorneys that were not clients of yours?
- 3 A. Yes, sir.
- 4 Q. Okay. And in that time period, 2017, '18 time
- 5 period prior to becoming Quintessa, did that concern
- 6 you?
- 7 A. In personal injury, a vast majority of people
- 8 do competitive advertising. It would concern me if
- 9 there was -- if anyone felt misled, but the -- that
- 10 advertising practice was a very and is a very accepted
- 11 practice in motor vehicle accidents with different
- 12 lawyers.
- Q. So it did not concern you?
- MR. SCHWEGMANN: Objection to form.
- But you can answer.
- 16 A. It concerned me if someone felt misled.
- 17 Q. (BY MR. MATTHYSSE) What did you do to look
- 18 into whether they felt misled?
- 19 A. If it was brought up in an e-mail or a phone
- 20 call, then research was done.
- Q. What type of research?
- 22 A. We would pull the phone call and listen to it
- 23 to see if an intake rep said anything, and then -- and
- 24 then they would also call the client to see what
- 25 happened or why they felt that way.

	Vice of the state
1	you can be 99 percent at fault. So this is the basis
2	of a very general fact-gathering pattern.
3	Q. Okay. And so if someone does sign, typically
4	is that done while signed the retainer, is that
5	typically done while that individual injured victim is
6	on the phone with the intake specialist?
7	

Page 1	12
<u>, </u>	
9 Q. Okay. If you can go to the next page,	
Q. Okay. II you can go to the next page,	
10 Ms. Mingee, page Quintessa 6. See at the top there,	
11 "?	
· · · · · · · · · · · · · · · · · · ·	
12 A. Yes, sir.	
Q. And it has a screenshot here of what's called	
." Do you see that?	
15 A. Yes, sir.	
Q. Can you just tell for me generally what is the	
ì .	
OF A sounds amount on T have do the the	
A couple questions I have is: What is the	

- 1 "override attorney" fee?
- 2 A. So let's say that we signed up a child.
- 3 Q. Okay.
- 4 A. And the parent is injured but the child,
- 5 because they have a really strong -- what's the
- 6 word? -- like threshold, they're like, "No I'm fine."
- Well, we're not going to charge for
- 8 someone who is not injured. So we would override that
- 9 intake fee for one person but still charge for the
- 10 plaintiff --
- 11 Q. Okay.
- 12 A. -- the mother or the father.
- Q. And is that up to the intake specialist? Who
- 14 decides that?
- 15 A. No. That is after the lead's been sent.
- 16 Q. Okay.
- 17 A. And then it's just for an admin feature.
- 18 Q. Gotcha. And the intake user there is the
- 19 intake specialist that's on the call?
- 20 A. Yes, sir.
- Q. And there's a drop-down category for
- 22 "campaign." What is "campaign"?
- 23 A. It's -- we have hundreds of campaigns that
- 24 come in, so e-mail leads or Google or whatever may have
- 25 you; and so they do a drop-down of that campaign to

Page 116 1 0. Will they recommend? Yes, sir. 2 A. 3 0. For -- for -- not for broad match, but for actual purchasing of keywords? 4 5 Okay. Does Google tell you why -- why that --19 Q. 20 or the value of that term? 21 A. No, sir. 22 0. Does it show you information about how much 23 people are searching for that term? 24 In Google, there is a tool that you can use that you can look up any term and it would tell you how 25

- 1 one client -- one law firm would not be able to help
- 2 but another law firm may. If they need immediate
- 3 treatment and need to go into an emergency room and we
- 4 know that a law firm has LOPs or letter of protections
- 5 with emergency rooms, well, that's going to go to that
- 6 person.
- 7 Q. Okay.
- 8 A. So whatever the potential client is calling in
- 9 for. It's not a "By the way, the sky is blue; I'm
- 10 sending you here." It really is, "You need ABC. Let
- 11 me get you help for that."
- 12 Q. And the folks that you are talking about who
- 13 stand up in the call center and go to the intake
- 14 specialist, that hold their hand up, do they have
- 15 that -- all that knowledge in their head; or is there
- 16 something they are consulting?
- 17 A. No. Most of them have been there for a while;
- 18 and because I initially ran it, they know how I think;
- 19 and so they have more insight.
- Q. Okay. So you -- did you train them?
- 21 A. No, not all of them.
- 22 Q. Okay.
- 23 A. But some of our employees have been with us
- 24 for a while.
- Q. Got it. And was it your job at one point to

- 1 accurate to say that Ouin- -- sorry -- that McNeil
- 2 Consultants began bidding on the Adler marks in June
- 3 '16?
- A. I do not have the spreadsheet in front of me;
- 5 but if I signed this, then, yes, that is true.
- 6 Q. Okay. And do you recall, sitting here today,
- 7 what led you to purchase the Adler marks as keywords in
- 8 June 2016?
- 9 A. Exclusive Legal, one of -- we were still doing
- 10 the AdWords or helping with the management; and
- 11 Exclusive was bidding on Adler.
- 12 Q. Got you. So you just continued doing so on
- 13 their behalf?
- 14 A. I believe at that time it was on their behalf
- 15 and not for any of my own clients.
- 16 Q. Okay. Do you recall when you first got your
- 17 own Texas client law firm?
- 18 A. No, I don't remember. It was -- it was for a
- 19 while after that.
- 20 Q. Okay.
- 21 A. I don't remember the exact year.
- 22 Q. But you weren't in -- to the best of your
- 23 knowledge, you weren't in the Texas marketplace for
- 24 personal injury law firms in -- in that beginning phase
- 25 of your -- of McNeil Consultants in 2016; is that

- 1 right?
- 2 A. Yes, sir.
- 3 Q. Sorry. Okay.
- 4 And then I believe you had testified that
- 5 you had no -- began at some point in 2017 moving away
- 6 from working with Exclusive and you were no longer
- 7 working with the California firm and you were doing
- 8 your own pay-per-click advertising; is that right?
- 9 A. Yes, sir.

- 15 Q. And is it true there -- and so I assume that
- 16 until May of '19, that's because McNeil Consultants
- 17 stopped and Quintessa took over; is that right?
- 18 A. I'm --
- 19 Q. Because it has a dividing line here in the
- 20 answer that McNeil Consultants bid until May of '19,
- 21 and Quintessa started that same month. So my question
- 22 is just: Is that because McNeil Consultants stopped
- 23 existing and Quintessa took over?
- 24 A. Quintessa didn't take over; but Quintessa was
- 25 a brand-new corporation; but, yes, Quintessa started

- 1 its own campaign.
- Q. Got it. And at that point, did you reconsider
- 3 whether or not to use the Adler marks as keywords?
- 4 A. I don't think it was a question that was
- 5 brought up. We just looked at all of our advertising
- 6 and campaigns and continued to create new ones.
- 7 Q. Okay. And that remains ongoing to today?
- 8 A. What does?
- 9 Q. The Quintessa's bidding on the Adler marks as
- 10 keywords?
- 11 A. Yes.
- 12 Q. Do you bid on the Adler marks as keywords on
- 13 any platforms other than Google AdWords -- or Ads?
- 14 A. To my knowledge, no.
- 15 Q. To your knowledge, have you ever used "Adler,"
- 16 "hammer," or any of the other Adler trademarks in the
- 17 copy of your advertisements?
- 18 A. To my knowledge, no.
- 19 Q. To your knowledge, have you ever used the
- 20 Adler trademarks such as "Adler" or "hammer" in any
- 21 e-mail campaigns or social media advertisements?
- 22 A. No. And I don't believe you're able to --
- 23 Q. Okay.
- 24 A. -- to my knowledge.
- Q. I'm going to show you, Ms. Mingee, what will

Confidential Page 168 I do not know if this was in that time 1 A. 2 frame --3 0. Okay. -- when he stopped. 4 To your knowledge, did -- did you or anyone 5 0. 6 else at Quintessa discuss separating out Adler to test 7 it after the Adler lawsuit was filed against McNeil Consultants and Quintessa? 8 A. I'm unsure. 9 Okay. To your knowledge, Ms. Mingee, who is 10 0. 11 in charge of coming up with the ad company -- copy, 12 excuse me -- that will go in the Google Ads for 13 Quintessa? I initially came up with ad copy but now we're 14 Α. pretty generic on what's being used and it is normally 15 just copied across. 16 17 0. And is that both for mobile and for desktop? Yes, sir. 18 A. 19 Q. Okay. 20 It is normally what -- Wallace does that. A. And is -- I might have asked you this before; 21 0.

- 22 and if so, I apologize. But do you know the general
- 23 breakdown of how much the company spends on desktop
- 24 versus mobile?
- 25 A. No, I do not.

Page 170

A. On a mobile ad with just -- you can put like

- 2 500 characters, so you could mention "car accident
- 3 lawyer" 20 times and have a fantastic quality score.
- 4 Q. Got it. And have y'all done -- has the
- 5 company done any studies or investigations into the
- 6 amount or quality of leads that you get from those
- 7 click-to-call ads versus from a normal link-only ad?
- 8 A. They are on two different planes of field. I
- 9 mean, just because normally on the site link, which is
- 10 what you are referencing --
- 11 Q. Uh-huh.
- 12 A. -- the form fills, they are going into our
- 13 call center and then they are being called. So they
- 14 have a lower -- those have a lower conversion rate.
- 15 Whereas if someone is calling in the intent, it is
- 16 easier to speak with them and get an answer, you know,
- 17 to them on whatever they are needing.
- 18 Q. Okay. I am going to hand you what will be
- 19 marked as Exhibit 10.
- 20 (Exhibit No. 10 was marked.)
- THE WITNESS: Thank you.
- 22 O. (BY MR. MATTHYSSE) As you can see here,
- 23 Ms. Mingee, this is -- appears -- well, this is a
- 24 document produced by Quintessa and appears to be an
- 25 e-mail from Google Ads policy manager to Wallace. Do

- 1 the entire ad copy; so it could be a copy and paste
- 2 error or -- but it is not an entire ad.
- 3 Q. Okay. Have you seen language like that in
- 4 other ads that Quintessa has run?
- 5 A. Yes, sir.
- 6 Q. Okay. And remind me who comes up with that
- 7 language around this time, I guess, in February
- 8 of 2021. Who would have been coming up with that
- 9 language of the company?
- 10 A. It was either a copy and paste from another ad
- 11 or Wallace had done some or I had done some.
- 12 Q. Okay. I'm handing you, Ms. Mingee, what will
- 13 be marked as Exhibit 13.
- 14 (Exhibit No. 13 was marked.)
- 15 THE WITNESS: Thank you.
- 16 Q. (BY MR. MATTHYSSE) As you can see, this is an
- 17 e-mail chain that's from Wallace produced by Quintessa
- 18 and marked AEO. And one -- the November 18th,
- 19 10:49 a.m. e-mail at the bottom, it says, "Here's the
- 20 California exclusion list."
- 21 Do you see that?
- 22 A. Yes.
- Q. And then at the top, to Alex Bryan, cc'ing
- 24 Ishmael Riley and Mike Walker. It says, "Here's the
- 25 Texas attorney exclusion list."

- 1 A. He was referencing the ad group of Jim Adler.
- 2 So Texas call-only is an entire campaign of Texas.
- O. Got it.
- 4 A. And he was referencing that. In this, he was
- 5 speaking about getting spammed.
- 6 Q. Okay. Is that what you were referencing
- 7 before is potentially being caused by Slocumb or
- 8 someone else?
- 9 MR. SCHWEGMANN: Objection to form.
- 10 A. In Google there is a side where it shows
- 11 invalid clicks.
- 12 Q. (BY MR. MATTHYSSE) Okay.
- 13 A. So whether it be someone at your client's
- 14 office or whether it be another competitor, they can go
- 15 in and quadruple click just to try and run out
- 16 someone's budget.
- 17 Q. Okay.
- 18 A. And then -- at Quintessa, we just call them
- 19 "spam clicks."
- 20 Q. Gotcha. And Wallace uses the phrase
- 21 (Reading:) ABS Top started -- or ABS Top started
- 22 dropping. Do you know what "ABS Top" means?
- A. Absolute top.
- Q. What does that mean, "Absolute Top"?
- 25 A. Your top of the page, where you rank.

of 2017, there was zero clicks; and then 31 in July but

2 still in the single digits into '18.

6 A. Yes, sir.

1

- 7 Q. And then at some point in late '19 -- sorry --
- 8 late '18, early 2019, your clicks and costs jump up.
- 9 Do you see that?
- 10 A. Yes, sir.
- 11 Q. Do you know why that is?
- 12 A. If we increased our budget, because we were
- 13 now doing more marketing in Texas.
- 14 Q. Got it. Okay.
- So were you -- obviously in June of '17 or
- 16 mid '17, you were to some small extent purchasing the
- 17 Adler marks as keywords; correct?
- 18 A. Yes, sir.
- 19 Q. But is it fair to say you were not heavily
- 20 engaged in marketing in Texas at that point?
- 21 A. I would say I was not; but also the clicks,
- 22 the cost-per-click was -- used to be a lot less.
- Q. Okay. So the amount has gone up?
- 24 A. Yes, sir.
- 25 Q. Is it -- do you know why that is?

Page 205

- 1 accidentinjurylegalcenter.com; correct?
- 2 A. Yes, sir.
- 3 O. And is there a call center associated with
- 4 that site?
- 5 A. I mean, there is a call center associated with
- 6 Ouintessa.
- 7 Q. Okay. And then the number displayed on that
- 8 site?
- 9 A. Yes, sir.
- 10 Q. Okay. And do you direct and control
- 11 Quintessa's activities and use of the Adler marks?
- 12 A. Not solely, no.
- 13 Q. Okay. Who else directs and controls that?
- 14 A. I guess I'd need to understand what "direct
- 15 and control" means.
- 16 Q. Do you have -- let's go to the next sentence.
- 17 Do you have the authority to bind Quintessa in
- 18 transactions?
- 19 A. In -- in what type of --
- Q. Any business transactions, contracts,
- 21 et cetera.
- 22 A. I do, yes.
- Q. And do you have final say over Quintessa's
- 24 business strategy and Google Ad strategy?
- 25 A. Not always, no.

Page 221

A. Wallace is a manager, and I would -- Mike is

- 2 an officer.
- 3 Q. Okay. Got it.
- 4 A. But I also think it's a definition of what an
- 5 officer is. He can't sign anything, checks, or
- 6 anything like that.
- 7 Q. So you are the only one that can sign checks?
- 8 A. Correct.
- 9 Q. And you're the only owner?
- 10 A. Yes, sir.
- 11 Q. Okay. And the bottom of page 2, it states
- 12 that "Quintessa Marketing, LLC" -- which, again, I
- 13 thought -- is that an LLC?
- 14 A. It is just Quintessa, LLC.
- 15 Q. Okay. -- "provides leads to personal injury
- 16 attorneys by way of retainer services."
- Do you see that, the last paragraph of
- 18 page 2?
- 19 A. Yes.
- 20 Q. (Reading:) Attorneys pay Quintessa via
- 21 monthly budget; and -- and you, Ms. Mingee, are paid
- 22 via salary and ownership draws.
- Do you see that?
- 24 A. Yes, sir.
- Q. And do you recall us discussing that earlier?

Confidential Page 257 1 0. (BY MR. MATTHYSSE) What did you do to change 2 up your processes and advertisements between this and 3 the Fifth Circuit decision? Our process and procedure was to pull every 4 A. 5 call and to see what happened and to diagnose it and 6 then address it and move on from there. 7 But you didn't change how your ads looked for 0. 8 the Texas click-to-call campaign? 9 A. I can't speak to what our ad copy would have changed every time it changed. 10 11 0. And you kept bidding on Jim's name? 12 Α. Yes, sir. I'm handing you, Ms. Mingee, what will be 13 0. marked as Exhibit 24. 14 15 (Exhibit No. 24 was marked.) 16 THE WITNESS: Thank you. 17 0. (BY MR. MATTHYSSE) Another e-mail chain with

- 18 Did you see that?
- 19 A. Yes.
- 20 And Lauren at Quintessa Marketing, that's you; 0.
- 21 right?
- 22 Α. Yes.
- 23 If I can take you to Quintessa 1103. See the Q.
- 24 bottom, from again, the accidentintakeforms@gmail, the
- 25 "Case status has been changed to 'attorney retained.'

Page 288

- 1 A. Of the leads that we sent, that was their keep
- 2 rate after disengagements. So meaning after the seven
- 3 days, they would still end up keeping.
- Got it.
- 5 A. Because they would still be fallout for -- if
- 6 a police report came out 21 days later or whatever, we
- 7 have you.
- 8 Q. Got you. And then you say, "With the
- 9 competitive nature, we sell them while they are on the
- 10 phone and stop them from shopping."
- 11 A. Yes.
- Q. What do you mean by "the competitive nature"?
- 13 A. Of personal injury.
- Q. Okay. Of the personal injury field or --
- 15 A. So with car accident -- when people have been
- 16 injured in an accident, they are not only shopping
- 17 contingency fee rates, they are shopping if they can
- 18 get a rental car, if they can get a loan. So when we
- 19 get a lead, our goal is to get them signed and so that
- 20 they stop shopping or call another law firm and send
- 21 them to the one that we work with.
- 22 O. Okay. And so what -- what's the importance of
- 23 selling them on the phone just to stop them from
- 24 shopping?
- 25 A. If you -- if they are on the phone -- I mean,

Page 300

- 1 A. Yes.
- Q. My question is: These protocols that you are
- 3 doing, do you believe that they led in late '20 and '21
- 4 to a decrease in the amount of folks calling and
- 5 looking for Adler?
- A. When you showed the report earlier, our spend
- 7 went up in '20 and '21. So I don't know if it is a
- 8 decrease in that because we had an increase in calls.
- 9 So it may have been a lower percentage, but I don't
- 10 know that number.
- 11 Q. Do you -- sitting here today, though, are you
- 12 aware or have you done any investigation into whether
- 13 your protocols have resulted in less confusion?
- A. We're not seeing as many e-mails, no.
- 15 Q. What do you mean by "not seeing as many
- 16 e-mails"?
- 17 A. Of -- of people being confused.
- 18 Q. Do you mean from the current law firms, the
- 19 client law firms?
- 20 A. In just general.
- 21 Q. Okay. Are you still seeing folks into this
- 22 year calling, looking for Adler?
- 23 A. I can't speak to -- I mean, in our export it
- 24 showed in January that there were some, yes.
- Q. Okay. And so back to -- sorry -- to

1	ERRATA SHEET	Page	352
2	Case Name:		
3	Deposition Date:		
4	Deponent:		
5	Pg. No. Now Reads Should Read Reason		
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20		_	
21	Signature of Deponen	t	
22	SUBSCRIBED AND SWORN BEFORE ME		
23	THIS, DAY OF, 2022.		
24	<u></u>		
25	(Notary Public) MY COMMISSION EXPIRES:		

1	J U R A T
2	
3	I, do hereby certify under
4	penalty of perjury that I have read the foregoing
5	transcript of my deposition taken on ;
6	that I have made such corrections as appear noted
7	herein in ink, initialed by me; that my testimony as
8	contained herein, as corrected, is true and correct.
9	
10	DATED this day of,2022,
11	at, .
12	
13	
14	
15	
16	
17	
18	SIGNATURE OF WITNESS
19	
20	
21	
22	
23	
24	
25	

```
Page 354
 1
              IN THE UNITED STATES DISTRICT COURT
               FOR THE NORTHERN DISTRICT OF TEXAS
 2
                         DALLAS DIVISION
3
     JIM S. ADLER, P.C. and
     JIM ADLER,
        Plaintiffs,
4
 5
     VS.
                                   CA NO. 3:19-cv-02025-K-BN
 6
 7
     MCNEIL CONSULTANTS, LLC
     D/B/A ACCIDENT INJURY
     LEGAL CENTER, QUINTESSA
 8
     MARKETING, LLC D/B/A
     ACCIDENT INJURY LEGAL
9
     CENTER, and LAUREN VON
10
     MCNEIL,
        Defendants.
11
12
                    REPORTER'S CERTIFICATION
13
             DEPOSITION OF LAUREN VON MCNEIL MINGEE
14
                          April 13, 2022
15
                       (REPORTED REMOTELY)
16
17
                  I, DIANA M. BENGS, Certified Shorthand
    Reporter in and for the State of Texas, hereby certify
18
19
    to the following:
20
                  That the witness, LAUREN VON MCNEIL
    MINGEE, was duly sworn by the officer and that the
21
22
    transcript of the oral deposition is a true record of
    the testimony given by the witness;
23
24
                  I further certify that pursuant to
25
    FRCP Rule 30(f)(1) that the signature of the deponent:
```

1	XXX was requested by the deponent or a
2	party before the completion of the deposition and that
3	the signature is to be before any notary public and
4	returned within 30 days from the date of receipt of the
5	transcript. If returned, the attached Changes and
6	Signature Pages contains any changes and the reasons
7	therefore;
8	was not requested by the deponent or
9	a party before the completion of the deposition.
10	I further certify that I am neither
11	counsel for, related to nor employed by any of the
12	parties or attorneys in the action in which this
13	proceeding was taken, and further that I am not
14	financially or otherwise interested in the outcome of
15	the action.
16	SWORN TO AND SUBSCRIBED by me in Tarrant
17	County, Texas, on this 25th day of April, 2022.
18	
19	Diana Bengs
20	DIANA M. BENGS, CSR, RPR
21	Texas CSR No. 4907 Certification Expires: January 31, 2024
22	TSG REPORTING, INC. 747 Third Avenue, 10th Floor
23	New York, New York 10017 877.702.9580 (Office)
24	077.702.9300 (OILICE)
25	

EXHIBIT 11

(To the Declaration of Diana Rausa)

IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

JIM S. ADLER, P.C., AND JIM ADLER,

Plaintiffs,

v.

MCNEIL CONSULTANTS, LLC, d/b/a ACCIDENT INJURY LEGAL CENTER, QUINTESSA MARKETING, LLC, d/b/a ACCIDENT INJURY LEGAL CENTER, AND LAUREN VON MCNEIL,

Defendants.

CA NO. 3:19-CV-02025-K-BN

JURY DEMAND

DEFENDANTS' FIRST AMENDED OBJECTIONS AND ANSWERS TO PLAINTIFFS' FIRST SET OF INTERROGATORIES

TO: Plaintiffs Jim S. Adler, P.C., and Jim Adler, by and through their counsels of record:

Jered E. Matthysee and Giulio Yaquinto, PIRKEY BARBER PLLC, 1801 East 6th Street, Suite 300, Austin, Texas 78702;

Kurt Kuhn, Kuhn Hobbs PLLC, 2310 Rutland Street, Houston, Texas 77008; and

Garrett W. Mize, JIM S. ADLER AND ASSOCIATES, The Tower at City Place, 2711 North Haskell Avenue, Suite 2500, Dallas, Texas 75204.

Pursuant to FEDERAL RULE OF CIVIL PROCEDURE 33, Defendants McNeil Consultants, LLC, d/b/a Accident Injury Legal Center, Quintessa Marketing, LLC, d/b/a Accident Injury Legal Center, and Lauren Von McNeil ("Defendants") make the following objections and answers to Plaintiffs Jim S. Adler, P.C., and Jim Adler's ("Plaintiffs") First Set of Interrogatories:

AMENDED OBJECTIONS AND ANSWERS TO FIRST SET OF INTERROGATORIES

INTERROGATORY NO. 1: Identify any and all current or former owners, directors, and/or officers of McNeil Consultants, LLC, Quintessa Marketing, LLC, and/or any other business operated

DEFENDANTS' FIRST AMENDED OBJECTIONS AND ANSWERS TO PLAINTIFFS'
FIRST SET OF INTERROGATORIES PAGE 1

Appx. 242

McNeil Consultants LLC is no longer an operating business, it was formerly dissolved in May 2019. McNeil Consultants performed consulting services for personal injury law firms such as intake training, advertising, and case management.

<u>INTERROGATORY NO.</u> 3: Identify any and all companies or other legal entities or assumed names under which you currently do, or have in the past done, business during the last ten (10) years.

ANSWER:

Defendants object to this Interrogatory as overbroad in time and scope, irrelevant, not calculated to lead to the discovery of admissible evidence, and disproportionate to the needs of the case to the extent that the request is not limited to legal entities that bid on or purchased the alleged Adler Marks as advertising keywords or time periods in which such bidding or keyword purchasing occurred. To the extent this Interrogatory seeks information about Ms. Mingee personally, Defendants object that the foundation of the Interrogatory is misleading; Ms. Mingee is not a company or a legal entity, and she has not personally done business under an assumed name. Defendants limit their response to the aforementioned limitations.

Subject to and without waiver of the foregoing objections and limitations, Defendants respond that McNeil Consulting, LLC and Quintessa Marketing, LLC both do or have done business as "Accident Injury Legal Center" and "Car Accident Helpline."

INTERROGATORY NO. 4: Identify all clients for whom you have referred leads related to or arising from any accident or injuries occurring in the State of Texas.

ANSWER:

Defendants object to this Interrogatory as overbroad in time and scope as it seeks "all clients" without reference to any specific subject matter in dispute or any particular date range. Defendants also object that this Interrogatory is harassing, irrelevant, not reasonably calculated to lead to the discovery of admissible evidence, and disproportionate to the needs of the case. It is an impermissible fishing expedition as the identity of Defendants' clients have no bearing on the causes of action in this case. Defendants further object to this Request to the extent it requires Defendants to disclose internal trade secret and other confidential information of the company.

AMENDED ANSWER:

Subject to and without waiver of the foregoing objections, Defendants will provide a list of attorney customers in Texas to be produced in a separate interrogatory response labeled Attorneys' Eyes Only.

<u>INTERROGATORY NO. 5</u>: Identify all persons who participated in the decision to purchase, cause to be purchased, and/or use the Adler Marks as keywords, and which lawyer or law firm you refer or have referred cases based on Keyword Advertisements triggered by any of the Adler Marks.

DEFENDANTS' FIRST AMENDED OBJECTIONS AND ANSWERS TO PLAINTIFFS'
FIRST SET OF INTERROGATORIES PAGE 3

INTERROGATORY NO. 13: Identify any disputes (demand letters, lawsuits, etc.) between you and any third-party involving (a) allegations of trademark infringement and/or (b) Keyword Advertisements.

ANSWER:

Defendants object to this Interrogatory as overbroad in scope, harassing, irrelevant, not reasonably calculated to lead to the discovery of admissible evidence as it is an impermissible fishing expedition, and disproportionate to the needs of the case as any disputes between Defendants and any third party has no bearing on the causes of action in this case.

AMENDED ANSWER:

Subject to and without waiver of the foregoing objections, Defendants will identify lawsuits and produce non-privileged demand letters responsive to this request. Investigation is ongoing and Defendants will supplement this response once the responsive disputes have been identified.

<u>INTERROGATORY NO. 14</u>: Identify all persons who participated in any way in the preparation of the answers or responses to these interrogatories and state specifically the area of participation of each such person.

ANSWER:

Defendants object to this Interrogatory because it seeks information protected from disclosure by the attorney client, work product, and other applicable privileges.

Defendant responds by identifying Lauren Mingee who made and verified these answers. Withholding statement: Information responsive to this request is withheld under the attorney-client and work product privileges.

AMENDED ANSWER:

Defendants respond by identifying Lauren Mingee who made and verified these answers with the assistance of her counsel, Christopher Schwegmann, Rebecca Adams, and Barira Munshi.

DATE: March 11, 2022

Respectfully submitted,

/s/ Rebecca L. Adams

Christopher J. Schwegmann Texas Bar No. 24051315

cschwegmann@lynnllp.com

Rebecca L. Adams

Texas Bar No. 24098255

radams@lynnllp.com

Barira Munshi

DEFENDANTS' FIRST AMENDED OBJECTIONS AND ANSWERS TO PLAINTIFFS' FIRST SET OF INTERROGATORIES

PAGE 8

Texas Bar No. 24095924 bmunshi@lynnllp.com

LYNN PINKER HURST & SCHWEGMANN, LLP 2100 Ross Avenue, Suite 2700

Dallas, Texas 75201

Telephone: Facsimile:

214-981-3800

ile: 214-981-3839

ATTORNEYS FOR DEFENDANTS
MCNEIL CONSULTANTS, LLC,
D/B/A ACCIDENT INJURY LEGAL
CENTER, QUINTESSA MARKETING,
LLC, D/B/A ACCIDENT INJURY
LEGAL CENTER, AND LAUREN VON
MCNEIL

CERTIFICATE OF SERVICE

I hereby certify that on this 11th day of March, 2022, a true and correct of the foregoing document was served via email upon all counsel of record:

/s/ Rebecca L. Adams
Rebecca L. Adams

DEFENDANTS' FIRST AMENDED OBJECTIONS AND ANSWERS TO PLAINTIFFS'
FIRST SET OF INTERROGATORIES PAGE 9

VERIFICATION



I, Lauren Mingee, make this Declaration under oath pursuant to 28 U.S.C. Section 1746. I was the sole owner of McNeil Consultants, LLC d/b/a Accident Injury Legal Center, and I am currently the sole owner of Quintessa Marketing, LLC d/b/a Accident Injury Legal Center. I have read the foregoing document, Defendants' First Amended Objections and Answers to Plaintiffs' First Set of Interrogatories. I declare under penalty of perjury that the contents of the foregoing are true and correct.

Executed on this 24 day of March, 2022.

Lauren Mingee

DEFENDANTS' FIRST AMENDED OBJECTIONS AND ANSWERS TO PLAINTIFFS'
FIRST SET OF INTERROGATORIES PAGE 10

EXHIBIT 12

(To the Declaration of Diana Rausa) FILED UNDER SEAL Case 1:17-cv-03805-RA Document 29-1 Filed 08/10/17 Page 1 of 6

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK	
GORAYEB & ASSOCIATES, P.C.,	_
Plaintiff,	Case No. 17-cv-3805
v.	
GOOGLE, INC., MCNEIL CONSULTANTS LLC, QUINTESSA MARKETING, LLC, ACCIDENT INJURY LAW CENTER, and LAUREN MCNEIL,	
Defendants.	

SETTLEMENT AND MUTUAL RELEASE AGREEMENT

This Settlement and Mutual Release Agreement ("Agreement") is made between Gorayeb & Associates, P.C. ("Plaintiff"), a New York professional corporation with its principal place of business at 100 William Street, 19th Floor, New York, New York 10038, and McNeil Consultants LLC, an Oklahoma limited liability company with its principal place of business at 2576 Forest Glen Drive, Choctow, OK 73020 ("McNeil"); Quintessa Marketing, LLC, an Oklahoma limited liability company with its principal place of business at 2576 Forest Glen Drive, Choctow, OK 73020 ("Quintessa"); Accident Injury Law Center, an unincorporated association with its principal place of business at 7110 W. Sunset Blvd., Los Angeles, CA 90046 ("Law Center"); Lauren McNeil, an individual who is the sole owner of McNeil, Quintessa, and Law Center and who resides at 2576 Forest Glen Drive, Choctow, OK 73020 (Ms. McNeil").

McNeil, Quintessa, Law Center, and Ms. McNeil are collectively referred to as the Defendants. Plaintiff and the Defendants may be referred to herein singularly as a "Party" or collectively as the "Parties." The effective date of this Agreement shall be the date of last signature ("Effective Date").

Recitals

WHEREAS, Plaintiff filed a Complaint on May 19, 2017, which was subsequently served, alleging, among other things, violations of Sections 32(1), 43(a), and 43(c) of the Lanham Act, contributory trademark infringement, contributory unfair competition, common law trademark infringement, common law unfair competition, and violations of New York General Business Law Sections 133, 349, 350, and 360-L, vicarious liability, and injunctive relief for violation of, inter alia, sections 479 and 495 of the New York Judiciary Law (the "Claims") in the United States District Court for the Southern District of New York, in the action entitled Gorayeb & Associates, P.C. v. Google, Inc., et al ("the Action").

WHEREAS, Plaintiff agreed to extend the response date to the Complaint until July 31, 2017 and Defendants interposed an Answer on that date;

WHEREAS, the Parties desire to settle and resolve all differences, disputes and claims arising out of or relating to the Action or the subject matter of the Action without any admission of liability or wrongdoing and, in consideration of the following terms, covenants and conditions;

Case 1:17-cv-03805-RA Document 29-1 Filed 08/10/17 Page 2 of 6

IT IS HEREBY AGREED as follows:

1. Definitions

For purposes of this Agreement, the following terms shall have the meanings given:

- 1. "Affiliates," with respect to a Party, shall mean (i) all entities now or in the future controlling, controlled by or under common control with that Party; (ii) all entities in the past controlling, controlled by or under common control with that Party; for the period of time that such control exists or existed; (iii) all employees, employers, and agents of that Party; (iv) all partners, joint venturers, or business associates of that Party; and (v) predecessors, successors or successors in interest thereof, including all entities formed or acquired by that Party in the future that come to be controlled by that Party or control that Party. For purposes of this definition, "control" means possession directly or indirectly of the power to direct or cause the direction of management or policies of a company or entity through the ownership of voting securities, contract, or otherwise, and "entities" includes all persons, companies, partnerships, corporations, associations, organizations, and other entities.
- 2. "Plaintiff Affiliates" shall mean all Affiliates of the Plaintiff.
- 3. "Defendant Affiliates" shall mean all Affiliates of each of the Defendants.

II. No Use of "GORAYEB"

Commencing upon the execution of this Agreement and continuously for all time thereafter until the end of time, Defendants and any of the Defendant Affiliates shall not, any place in the world, directly, indirectly, alone or with others in any combination or capacity whatsoever, use, cause to be used, or suggest to be used "Gorayeb," or any variation or form of any kind whatsoever of "Gorayeb," for any purpose whatsoever, including, but not limited to, for any commercial purpose, including, but not limited to, in advertising or Internet advertising of any kind or form whatsoever

III. Dismissal of the Action

Within three (3) days of the Effective Date, the Parties will execute and electronically file a Stipulation and Order of Dismissal, in the form of Exhibit 1 attached hereto, with each Party bearing its own attorneys' fees and costs incurred in connection with the Action, including, but not limited to, this Agreement.

IV. Mutual Releases

In consideration of the promises above, the Parties hereby release their claims as follows:

1. Plaintiff hereby releases and discharges Defendants and the Defendant Affiliates, and their respective officers, directors, employees, members, agents, autorneys, administrators, representatives, insurers, beneficiaries, trustees, partners, shareholders, investors, contractors, joint venturers, predecessors, successors, assigns, transferees, and all other individuals and entities acting on Defendant's behalf from any and all claims, complaints, demands, damages, debts, liabilities, actions, proceedings, remedies, causes of actions or suits, known or unknown, of whatever kind or nature, including but not limited to whether in law or in equity, under contract.

•

Case 1:17-cv-03805-RA Document 29-1 Filed 08/10/17 Page 3 of 6

tort or any other subject area, or under any statute, rule, regulation, order, or law, asserted or not asserted, arising out of or related to the Action or the subject matter of the Action.

2. Defendant and the Defendant Affiliates hereby release and discharge Plaintiff and the Plaintiff Affiliates, and their respective officers, directors, employees, members, agents, attorneys, administrators, representatives, insurers, beneficiaries, trustees, partners, shareholders, investors, contractors, joint venturers, predecessors, successors, assigns, transferces, and all other individuals and entities acting on Plaintiff's behalf and/or on behalf of the Plaintiff Affiliates from any and all claims, complaints, demands, damages, debts, liabilities, actions, proceedings, remedies, causes of actions or suits, known or unknown, of whatever kind or nature, including, but not limited to, whether in law or in equity, under contract, tort or any other subject area, or under any statute, rule, regulation, order, or law, asserted or not asserted, arising out of or related to the Action or to the subject matter of the Action.

V. Warranties

- Plaintiff represents and warrants that it has not assigned or otherwise transferred to any third
 party any interest in any claim, demand, complaint, action, proceeding, remedy, lien or any other
 matter subject to the release in Section IV it may have against Defendants or the Defendants'
 Affiliates. Plaintiff represents and warrants that it has the legal authority to release all such
 matters and agrees.
- 2. Defendants represent and warrant that they have not assigned or otherwise transforred to any third party any interest in any claim, demand, complaint, action, proceeding, remedy, lien or any other matter subject to the release in Section IV it may have against Plaintiff or the Plaintiff Affiliates. Defendants represent and warrant that they have the legal authority to release all such matters.
- 3. Each person who executes this Agreement on behalf of a Party represents and warrants to the other Party that he or she has the authority of the Party, including directors and officers of said entity to do so, and each Party agrees to indennify and hold harmless the other Party from any and all claims, liability, costs and damages, including but not limited to attorneys' fees, costs and expenses, involving any assertion that such authority did not exist or was limited.

VI. Governing Law and Venue

Prior to commencing any court action or proceeding, the Parties shall try to reach a resolution through negotiation. In the event the dispute is not resolved by the aforementioned negotiation, the Parties may commence a court action before the Court, which the Parties agree will retain jurisdiction over such disputes.

All claims arising out of or relating to this Agreement will be governed, interpreted, enforced, construed and controlled by the laws of the State of New York, without regard to principle of conflicts or choice of law provisions. The prevailing Party in any court action or proceeding alleging breach of this Agreement shall be entitled to recover from the Party who breaches the Agreement, not only the amount of any judgment or order, but also such other costs and expenses as may be reasonably incurred by said Party, including court costs and reasonable attorneys' fees and all other reasonable costs and expenses, whether taxed or otherwise, incurred in connection with said action or proceeding.

VII.	Successors and Assigns
Y 11.	SHECESSOFS BHO ASSIONS

Case 1:17-cv-03805-RA Document 29-1 Filed 08/10/17 Page 4 of 6

This Agreement and the obligations and benefits of this Agreement will be binding upon and inure to the benefit of, and be enforceable by and against each of the Parties and their respective successors and assigns. The Parties have an affirmative duty to ensure that this Agreement and the obligations and benefits of this Agreement will be binding upon and inure to the benefit of, and be enforceable by, each of the Parties and their respective successors and assigns.

VIII. General Provisions

- Entire Understanding: This Agreement constitutes the complete, final and exclusive
 embodiment of the entire agreement between the Parties with regard to the subject matter hereof.
 It is entered into without reliance on any statements, promises, warranties or representations,
 written or oral, other than those expressly contained herein, and it supersedes any other
 statements, promises, warranties or representations.
- Amendments: This Agreement cannot be modified or amended except by a written agreement, signed by the Parties to be bound by the modification or amendment, and which specifically states it is amending this Agreement.
- 3. No Construction Against Any Party: The Parties to this Agreement and their counsel have participated jointly and at arms-length in the negotiation and drafting of this Agreement, and for all purposes this Agreement shall be deemed to have been drafted jointly by the Parties and their counsel. The Parties agree that the normal rules of construction that any ambiguity in a document is construed against the drafting party shall not apply to the interpretation or enforcement of this Agreement, as the Parties each participated in the drafting of this Agreement.
- 4. Parties' Knowledge and Advice of Counsel: The Parties execute this Agreement freely and voluntarily and without acting under any duress or in reliance upon any threat made by or on behalf of the other Party. Each Party has consulted with or has had an opportunity to consult with counsel of its own choice about the legal effect of entering into this Agreement, and executes this Agreement being fully informed as to its terms, content and legal effect.
- Severability: The invalidity or unenforceability of any provision of this Agreement shall not
 affect the validity or enforceability of any other provision. If any provision (or part of a
 provision) of this Agreement is found to be invalid, illegal or unenforceable, the rest of the
 Agreement shall remain in effect.
- Counterparts: This Agreement may be executed by the Parties in counterparts and exchanged by
 electronic means, including facsimile, PDF, and other electronic means, with the same effect as if
 all Parties had signed the same instrument.
- 7. No Waiver: Neither Party will be treated as having waived any rights by not exercising (or delaying the exercise of) any rights under this Agreement. Moreover, a waiver of any breach of this Agreement by any Party shall not be deemed to be a waiver by any Party of any other breach of this Agreement

IX. Notices

All notices that are required or permitted to be given hereunder shall be in writing and shall be sent by overnight courier service to the Party to be notified, addressed to such Party at the physical address set

Cascasel 9:109-02-0220 25 BKN BND Obcommental 1997 Filled 1 008/123/1233 Parage 2 557 of 15800 Parage 1 13 91653 61

Case 1:17-cv-03805-RA Document 29-1 Filed 08/10/17 Page 5 of 6

forth below, or such other physical address(es) as such Party may have substituted by written notice to the Party providing notice

To Defendants:

[PLEASE FILL IN]

Lauren McNeil 2576 Forest Glen Drive Choctow, Oklahoma 73020

With a copy to:

Robert M. Ward BMWipLAW, LLC 621 Brixton Circle Simpsonville, SC 29681 To Plaintiff:

Christopher J. Gorayeb Gorayeb & Associates, P.C. 100 William Street, 19th Floor New York, NY 10038

With a copy to:

Arthur J. Ciampi Ciampi LLC 39 Broadway, Suite 520 New York, NY 10006

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the Effective Date.

Gorayeb & Associates, P.C

By:

Christopher J. Ggraveb

Sole Shareholde

Dated.

McNeil Consultants LLC

Bv.

Lauren McNeil Managing Member

Dated:

Cascasel.9:109-0200220125BNBND 00000000enternit9977 FFileed 0018/1237/2238 Pargreg 2:55B off 518000 Pargreg 2015391653862

Case 1:17-cv-03805-RA Document 29-1 Filed 08/10/17 Page 6 of 6

Quintessa N	larketing.	LLC
-------------	------------	-----

By:

Lauren McNeil Managing Member

Dated: 8/8/17

Accident Injury Law Center

By:

Lauren McNeil Sole Owner

Dated:

Lauren McNeil, individually

Dated: 8/8/17

EXHIBIT 13

(To the Declaration of Diana Rausa)
FILED UNDER SEAL

IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

JIM S. ADLER, P.C. and JIM ADLER,

Plaintiffs,

V.

CIVIL ACTION NO. 3:19-cv-2026-E

LAW STREET MARKETING, LLC d/b/a

PREMIUM INJURY HELP, EXCLUSIVE

LEGAL MARKETING, INC. d/b/a

PREMIUM INJURY HELP, DEANA

BRYANT, COETY BRYANT a/k/a CODY

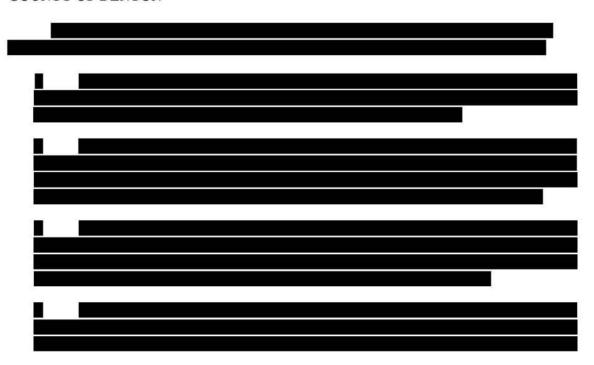
BRYANT, and RAMJI LAW GROUP, P.C.,

Defendants.

AFFIDAVIT OF COETY BRYANT

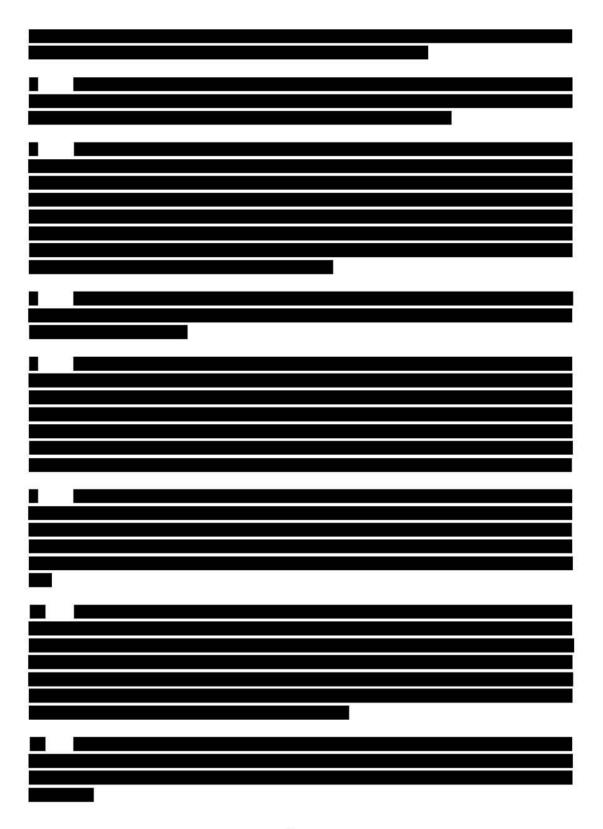
STATE OF TEXAS

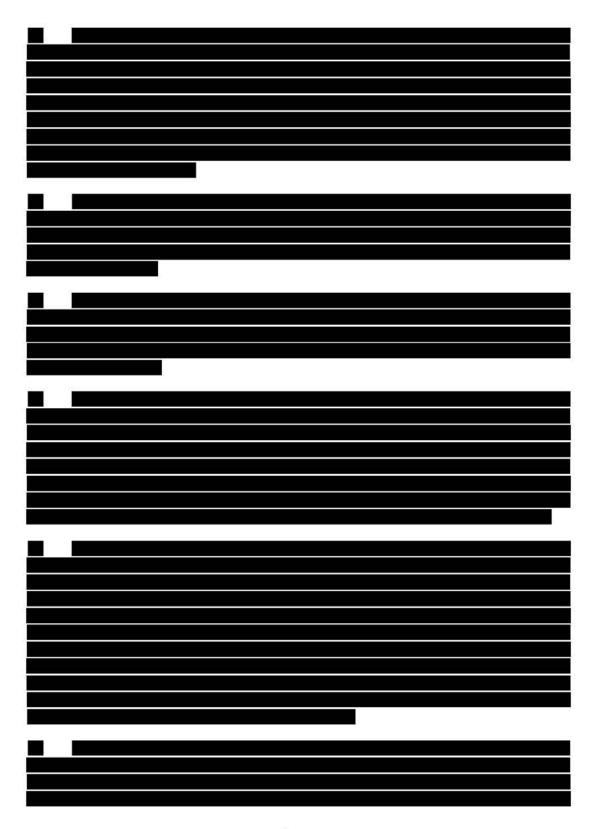
COUNTY OF DENTON



1

CONFIDENTIAL INFORMATION SUBJECT TO PROTECTIVE ORDER





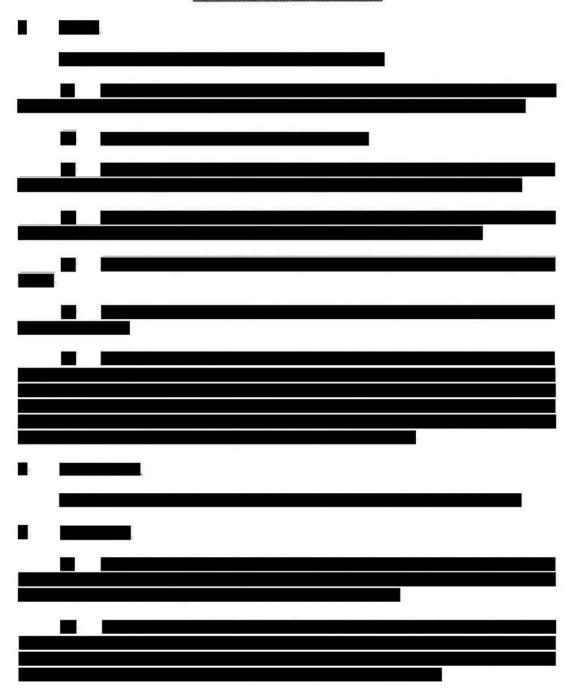
<u>-</u>
Affiant further sayeth not."
Coety Bryant
SWORN AND SUBSCRIBED TO BEFORE ME on this theday of, 2019,
by Coety Bryant.
Notary Dublic State of Towns
Notary Public State of Texas

4

CONFIDENTIAL INFORMATION SUBJECT TO PROTECTIVE ORDER

Attachment A

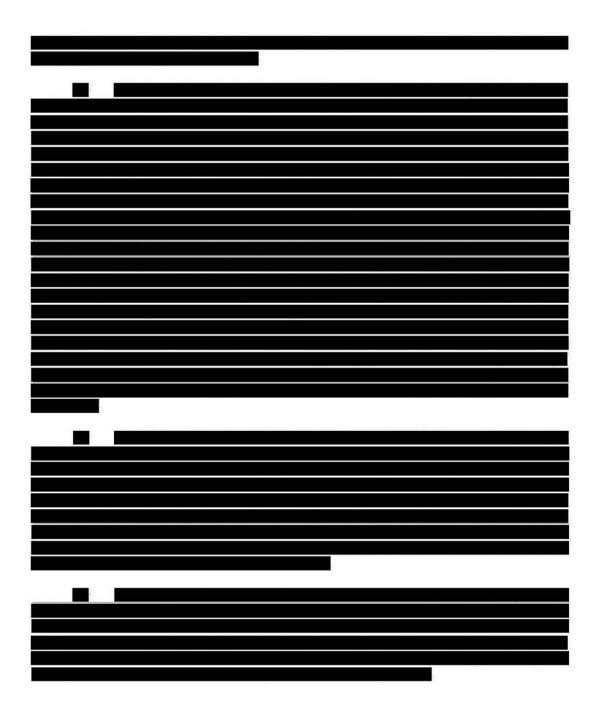
SETTLEMENT AGREEMENT



Page 1 of 5

CONFIDENTIAL INFORMATION SUBJECT TO PROTECTIVE ORDER





Page 3 of 5

CONFIDENTIAL INFORMATION SUBJECT TO PROTECTIVE ORDER

5. General Provisions

- 5.1 This Agreement is binding on and inures to the benefit of each party hereto, including its respective administrators, officers, directors, shareholders, agents, servants, affiliates, employees, legal representatives, related entities, assigns, successors, and all those acting in concert with them or any of them.
- 5.2 This Agreement constitutes the final and complete expression of all the terms of the agreement between the parties with respect to the subject matter hereof. It supersedes all understandings and negotiations concerning the matters specified herein. Any representations, oral statements, promises, or warranties made by any party that differ in any way from the terms of this Agreement are not binding unless made in writing and signed by a duly authorized representative of all parties.
- 5.3 Any invalidity, in whole or in part, of any provision of this Agreement will not affect the validity of any other of its provisions and any invalid provision shall be modified to the extent necessary to make it valid and/or enforceable or shall be severed if a saving modification is not possible.
- 5.4 The parties agree to execute all such documents and take all such actions as may be necessary to effectuate and to fully carry out the terms and purposes of this Agreement.
- 5.5 Each party acknowledges that it negotiated this Agreement with full opportunity to consult with legal counsel and negotiate revisions to the terms agreed upon. In entering this Agreement, the parties have relied only on their own judgment and advice of their own counsel. In making this Agreement, the parties have not relied on any representations or advice of any other party or any other party's attorneys. The parties specifically waive and release any claim resulting from their decision to enter into this Agreement, including but not limited to any claim of fraud, misrepresentation, or fraudulent inducement. No part of this Agreement is to be construed against either party because of the identity of the drafter.
- 5.6 Each party represents that the person executing this Agreement on its behalf has been authorized to sign on behalf of the party and to bind it to the terms of this Agreement.
- 5.7 The exclusive venue for any litigation commenced between the parties regarding this Agreement will be the United States District Court for the Northern District of Texas, Dallas Division, and the parties expressly consent to personal jurisdiction in that court. This Agreement will be interpreted under the laws of the State of Texas.
- 5.8 This Agreement may be executed in counterparts or duplicate originals, each of which is deemed an original for all purposes. Execution of a facsimile or scanned copy will have the same force and effect as execution of an original, and a facsimile signature will be deemed an original and valid signature.

Page 4 of 5

CONFIDENTIAL INFORMATION SUBJECT TO PROTECTIVE ORDER

By: Mane Sim S. Adler	Date: 12/4/2019
Title: 4 (45 1d en +) Date: 12/4/2019	
LAW STREET MARKETING, LLC D/B/A PREMIUM INJURY HELP By: Deung Bryant Name: Deuna Bryant Title: OWNE (Date: 11/27/19	EXCLUSIVE LEGAL MARKETING, INC. D/B/A PREMIUM INJURY HELP By: Name: Coety Separt Title: CEO Date: 1/27/9
DEANA BRYANT By: Deur Byint Date: 11/22/19	COETY BRYANT A/K/A CODY BRYANT By: Date: 1163419

Page 5 of 5

EXHIBIT 14

(To the Declaration of Diana Rausa)
FILED UNDER SEAL

```
Page 1
 1
             IN THE UNITED STATES DISTRICT COURT
 2
 3
              FOR THE NORTHERN DISTRICT OF TEXAS
 4
                        DALLAS DIVISION
 5
      JIM S. ADLER, P.C., and
      JIM ADLER,
 6
            Plaintiffs,
 7
      VS.
                                        Case Number
                                        3:19-cv-02025-K-BN
 8
      MCNEIL CONSULTING, LLC, d/b/a
 9
      ACCIDENT INJURY LEGAL CENTER;
      QUINTESSA MARKETING, LLC,
10
      d/b/a ACCIDENT INJURY LEGAL
      CENTER; and LAUREN MINGEE,
11
            Defendants.
12
13
14
15
16
          VIDEOTAPED DEPOSITION OF WALLACE KITTREDGE
17
                     ON SEPTEMBER 30, 2022
18
                   IN OKLAHOMA CITY, OKLAHOMA
19
20
21
22
23
24
     REPORTED BY: Cheryl D. Rylant, CSR, RPR
25
     TSG Job No. 217460
```

```
Page 2
1
 2
 3
 4
                       SEPTEMBER 30, 2022
 5
                            9:31 A.M.
 6
 7
 8
 9
             Videotaped Deposition of WALLACE KITTREDGE,
     held at Regus, 101 Park Avenue, Suite 1300,
10
11
     Oklahoma City, Oklahoma, before Cheryl D. Rylant, a
     Certified Shorthand Reporter of the State of
12
13
     Oklahoma.
14
15
16
17
18
19
20
21
22
23
24
25
```

```
Page 3
 1
 2
    APPEARANCES:
 3
 4
             PIRKEY BARBER PLLC
 5
             Attorneys for Plaintiffs
 6
       BY: GIULIO YAQUINTO, ESQ.
             JERED MATTHYSSE, ESQ.
 7
             1801 East 6th Street
             Austin, Texas 78702
 8
 9
10
11
             LYNN PINKER HURST & SCHWEGMANN, LLP
12
             Attorney for Defendants
13
       BY:
             REBECCA ADAMS, ESQ.
             BARIRA MUNSHI, ESQ. (via Zoom)
14
             2100 Ross Avenue
             Dallas, Texas 75201
15
16
17
18
19
20
21
22
23
24
25
     VIDEOGRAPHER: Mark Von Lanken - TSG Reporting
```

Page 4 1 2 IT IS HEREBY STIPULATED AND AGREED by and between the attorneys for the respective parties 3 4 herein, that filing and sealing be and the same are 5 hereby waived. 6 IT IS FURTHER STIPULATED AND AGREED that all 7 objections, except as to the form of the question, shall be reserved to the time of the trial. 8 9 IT IS FURTHER STIPULATED AND AGREED that the within deposition may be sworn to and signed before 10 any officer authorized to administer an oath, with 11 the same force and effect as if signed and sworn to 12 before the Court. 13 14 15 16 17 18 19 20 21 22 23 24 25

Cascensel 9:1:19-02-022025985BKNBND Obcource enter it 9977 FFileach 0018/1232/1233 Pargage 2:7744 off 518000 Pargage 19/13-91853-78 Page 5 1 W. KITTREDGE 2 VIDEO TECHNICIAN: This is the start of media labeled number 1 of the video recorded 3 4 deposition of Wallace Kittredge, in the matter 5 Jim S. Adler, P.C., et al., versus McNeil Consultants, LLC, et al., in the United States 6 7 District Court for the Northern District of Texas, Dallas Division, Civil Action Number 8 9 3:19-cv-02025-K-BN. This deposition is being held at Regus, 10 101 Park Avenue, Suite 1300, Oklahoma City, Oklahoma, 11 12 on Friday, September 30th, 2022, at approximately 13 9:31 a.m. Central Time Zone. 14 My name is Mark Von Lanken. I am a Certified 15 Legal Videographer, in association with 16 TSG Reporting, Inc., headquartered at 228 East 45th Street, Suite 810, New York, New York. 17 The court reporter is Cheryl Rylant, in 18 19 association with TSG Reporting. 20 Counsel, will you please introduce 21 yourselves.

22 Giulio Yaquinto, MR. YAQUINTO:

23 Pirkey Barber, for the Plaintiff.

24 MR. MATTHYSSE: Jered Matthysse, also with

25 Pirkey Barber, for Plaintiffs.

Page 6 1 W. KITTREDGE 2 MS. ADAMS: Rebecca Adams with Lynn, Pinker, Hurst, & Schwegmann, for Defendants. 3 4 And also attending remotely is Barira Munshi, 5 also with Lynn, Pinker, Hurst, & Schwegmann, for the 6 Defendants. 7 VIDEO TECHNICIAN: Will the court reporter 8 please swear in the witness. 9 (Oath administered.) 10 WALLACE KITTREDGE, 11 having been first duly sworn, deposes and says in 12 reply to the questions propounded as follows: 13 14 EXAMINATION 15 BY MR. YAOUINTO: 16 Q. Will you please state your full name for the 17 record? A. Wallace Randall Kittredge. 18 19 Q. And so, the last name is pronounced 20 "Kittredge" or "Kittredge"? 21 A. "Kittredge." Q. "Kittredge." All right. That'll make it 22 23 easier for me. That's how I've been saying it in my head. 24 25 Have you ever been deposed before,

- 1 W. KITTREDGE
- 2 Mr. Kittredge?
- 3 A. No.
- Q. Are you at all familiar with the process in
- 5 terms of -- I'm going to ask you some questions,
- 6 you'll answer them to the best you can based on your
- 7 personal knowledge. Whenever I ask you a question,
- 8 we'll pause in between, give Ms. Adams an opportunity
- 9 to object if there are going to be any objections.
- 10 We'll do our best not to talk over each other, but it
- 11 should be pretty straightforward.
- 12 A. Sounds good.
- Q. Okay. And you realize that you are under
- 14 oath and you have to fully answer all of my questions
- 15 to the best of your ability?
- 16 A. Yes.
- Q. Is there any condition or other reason why
- 18 you can't give full and complete testimony today?
- 19 A. No.
- Q. You're not on any medications or anything
- 21 like that?
- 22 A. No.
- Q. Where do you currently live?
- 24 A. Oklahoma City.
- Q. Is it in a house, an apartment, or...

Page 8 1 W. KITTREDGE 2 A. It's a house. O. Are you originally from Oklahoma City? 3 4 A. No. 5 Q. Where were you born and raised? A. I was born in Columbus, Ohio, raised in 6 7 Boston, Massachusetts. 8 Q. So, when did you move to Oklahoma City? 9 A. That was July of 2015. O. And what brought you here? 10 A. My wife wanted to get her master's in piano 11 12 pedagogy and performance and the best program that 13 she found was at OU. 14 Q. Okay. And so, she finished the program, 15 I take it? 16 A. Yeah. 17 Q. And you guys decided to stick around? 18 A. So far, so good. 19 Q. And what is your current occupation or job 20 title? 21 A. Well, I recently resigned from Quintessa and my job title was director of digital marketing. 2.2 23 Q. And when did you resign? 24 A. Tuesday was my last day. 25 Q. That was the 27th? Or the 26th -- the 27th.

1 W. KITTREDGE

- 2 like that.
- 3 So, based on all this data, Google then chooses
- 4 where and how and who to deliver these ads to. And
- 5 when using things like a broad match or whatever, it
- 6 finds the best keyword search terms to deliver. So,
- 7 it's really putting, you know, the control into
- 8 Google's hands.
- 9 Q. When you say "putting control into Google's
- 10 hands," do you mean specifically but not exclusively
- 11 necessarily the keywords?
- 12 A. No. No. You -- you put in the keywords, but
- 13 it determines when and where and how to deliver those
- 14 ads based on those keywords.
- Q. Who determines how Quintessa's Google SEM ads
- 16 look?
- And when I say "how they look," what I mean is
- 18 the advertising copy, the, you know, placement of
- 19 either a phone number or other text. Who decides
- 20 what the advertising copy is?
- 21 A. The advertising copy needed to be approved by
- 22 Lauren. But, I mean, there are certain advertising
- 23 copy that has been the same pretty much for years.
- Q. So, did you ever create new advertising copy?
- 25 A. I did.

Page 54 1 W. KITTREDGE 2 Q. And did Lauren have to approve that before it 3 ran? 4 A. As I recall, usually, yes. 5 Q. Why does Quintessa use 6 AccidentInjuryLegalCenter.com? 7 A. What do you mean? Q. What do they use it for? 8 9 A. For -- as a resource website for people who have been injured in an accident to be able to 10 contact us. 11 Q. And is that domain linked to Google Ads ever? 12 13 A. Yes. 14 Q. What other domains does Quintessa use, to 15 your knowledge? 16 A. I'll go by memory. 18 That's pretty much it. 19 Q. How about Have you ever heard of that one? 20 21 Α. It's not a --22 that's not a domain or a landing page, to my 23 knowledge. Is it? 24 Q. I'm asking you. A. It's -- I mean, to my knowledge, it's not a 25

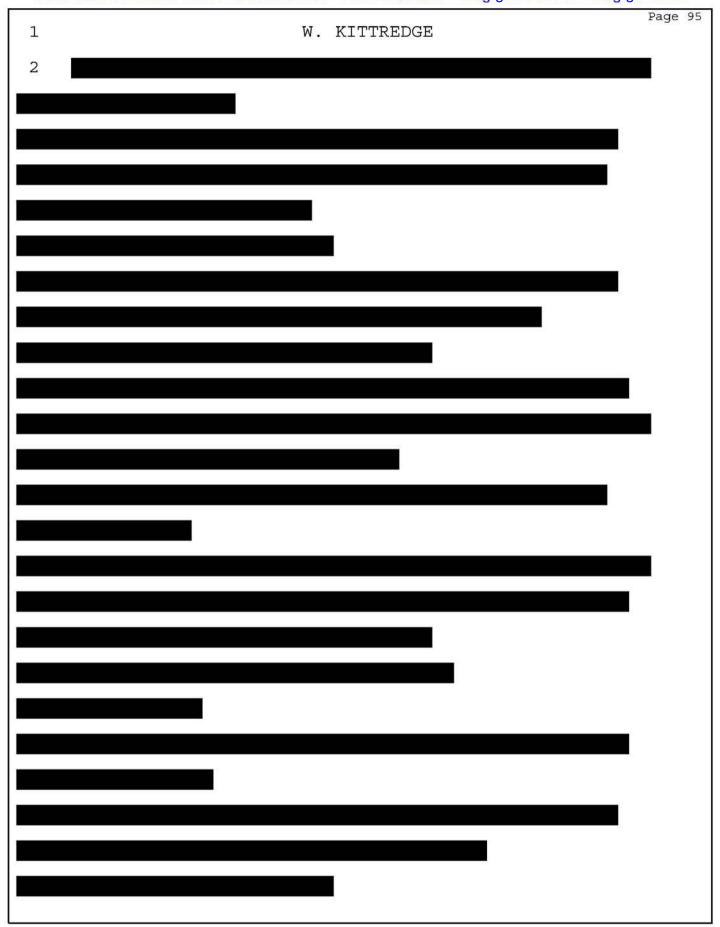
TSG Reporting - Worldwide 877-702-9580

- Page 56 1 W. KITTREDGE 2 A. I mean, it's -- I mean that's not my call. I mean, why aren't they using it? I mean, I --3 4 I mean Quintessa Marketing does -- you know, isn't 5 exactly a -- I mean, that's a B2B brand, not a brand 6 that someone would think, "Oh, this is someone who 7 could help me with a car accident." 8 Q. Well, whenever a consumer is on Google or 9 potential clients who are using Google click on a 10 Quintessa ad, do those users search Accident Injury Legal Center? 11 12 MS. ADAMS: Objection, form. 13 THE WITNESS: I would have to see the data 14 of search terms. 15 Q. (By Mr. Yaguinto) Do you recall ever running 16 campaigns that included Accident Injury Legal Center 17 or -- as a search -- as a keyword term? A. (Indicating.) 18 19 Q. What about as a keyword
 - 20 term?
 - 21 A. (Indicating.)
 - 22 Q.
 - MS. ADAMS: I'm sorry, you have to give
 - 24 verbal answers.
 - 25 THE WITNESS: Oh, sorry. Yeah. I -- I

Page 57 1 W. KITTREDGE don't recall. 2 Q. (By Mr. Yaquinto) So, you don't recall ever 3 4 seeing as a keyword? 5 A. I don't. 6 Q. And you don't recall ever seeing as a keyword? 8 A. That is correct. 9 Q. And the same with A. That is correct. 10 11 Q. Have you ever heard the name Case Connect before? 12 A. It sounds familiar. 13 14 Q. But not anything specific comes to mind? 15 A. No. 16 Q. And I think we touched on this earlier, but just to cover it and be certain, did you play any 17 role in supervising or working in the call center 18 intake side of things? 19 20 A. No. My job was -- my job was the marketing 21 side. 22 Q. So, you don't know whether the intake agents 23 in the call center used scripts whenever they received phone calls? 2.4 25 A. I believe they had scripts.

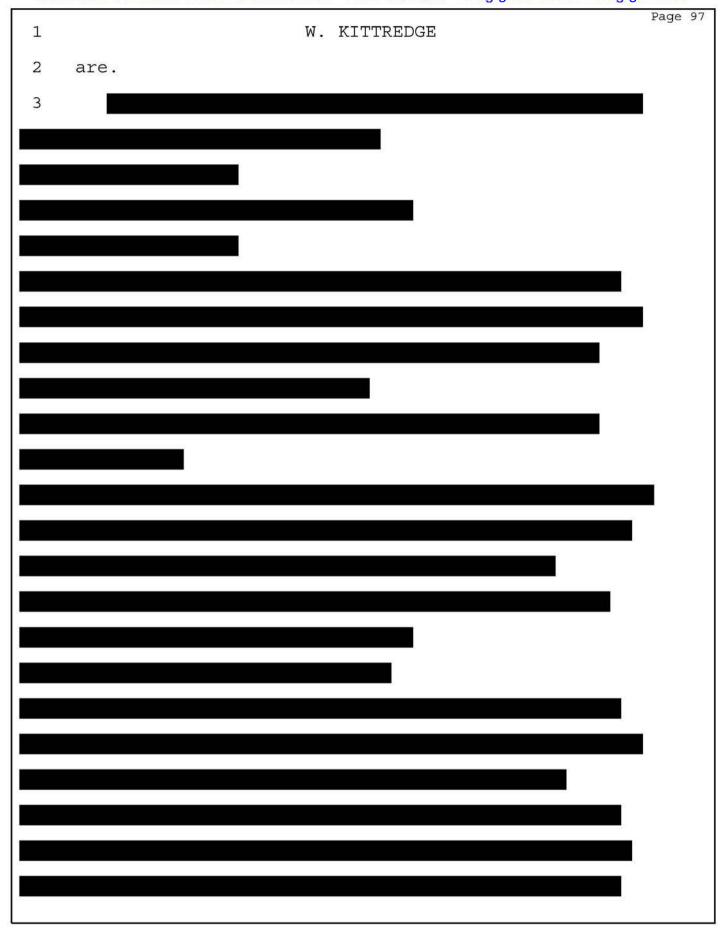
Page 93 1 W. KITTREDGE Emily Kalish. 2 THE REPORTER: What's the last name of 3 4 Emily? 5 THE WITNESS: Kalish, K-A-L-I-S-H. 6 MR. YAQUINTO: Let's go ahead and do 7 another document, Mr. Kittredge. 8 (Exhibit 14, previously marked.) 9 Q. (By Mr. Yaquinto) I'm going to hand you what was previously marked as Exhibit 14. I'll give you a 10 second to take a look. Once you're done having a 11 12 look, can you tell me what the subject line of this email is? 13 14 A. Okay. Subject line? 15 O. Yes. 16 A. "Absolute top Jim Adler - Can you take a 17 look?" 18 Q. So, the "Abs" is absolutely --A. Uh-huh. 19 20 Q. -- is how you understand that? 21 A. Yeah. Q. What does "absolute top" mean? 22 23 A. Absolute top is first listing of, like, the top three positions on Google Ads that appear on the 2.4 25 first page of search.

Page 94 1 W. KITTREDGE Q. So, the absolutely top is -- it's literally 2 what it is --3 4 A. Uh-huh. 5 Q. -- it's the very top? A. Yes. 6 7 Q. So, there's no organic result above it? There's no other advertising or sponsored --8 9 A. No. O. -- link above it? 10 A. It's -- it's entirely the area that Google 11 owns at the very top of that, of any search screen. 12 13 Q. And so, going to your initial email, you 14 emailed Lauren Bernaky: 15 "Hey, Lauren, can you take a look at." 16 Do you see where I'm reading from? 17 A. Uh-huh. 18 Q. And then it has a phone number. It says: 19 22 A. Uh-huh. 23 Q. Can you tell me what each of those refers to? 24 A. That would be broad match, exact match, and 25 phrase match.



1 W. KITTREDGE

- Q. And why did that matter to Quintessa?
- 3 A. For the same reason -- you know, for the same
- 4 reason that I brought up earlier. Like working at
- 5 Bob Mills Furniture, if someone is searching for
- 6 Mathis Brothers Furniture, we want to be on top.
- 7 We are going for the same clients. And, you know,
- 8 they did the same -- they did the same. And it's
- 9 just -- it's standard competitive practice.
- 10 Q. And so, earlier you were talking about it --
- 11 I believe you conditioned it in terms of organic
- 12 results. But this, obviously, wouldn't be organic
- 13 result; is that correct?
- 14 A. Correct.
- 15 Q. So, the importance that you said earlier
- 16 about being at the top of the organic results is also
- 17 the same as with being at the top of sponsored or
- 18 advertising; is that correct?
- 19 A. They are two different -- they are two
- 20 different entities. I mean, I don't know what the
- 21 importance -- they're different situations where
- 22 you'd want to be on top or second or third. I mean,
- there are times when being at the top isn't
- 24 necessarily as beneficial as being two or three, but
- 25 that's my job, to figure out what the best positions



Page 122 1 W. KITTREDGE the positions are in Houston. And I'm having 2 difficulty reading this, but I don't even see an ad 3 of ours. 4 5 O. And I -- I don't think there is an ad of yours on here. 6 7 A. Okay. 8 MR. YAOUINTO: Let's do another one. This 9 is again a document that hasn't been marked yet. 10 And, for the record, this is Quintessa 933. (Exhibit 122 marked.) 11 12 THE WITNESS: Oh, man. 13 THE REPORTER: What do you need? 14 THE WITNESS: I can't read it. 15 Q. (By Mr. Yaquinto) Okay. And so, 16 Mr. Kittredge, have you -- do you recall ever seeing 17 this? 18 A. I don't recall it. 19 Q. And so, this document appears to show an 20 email sent from you to Lauren Mingee; is that 21 correct? 22 A. Correct. 23 Q. And the subject line is "Adler ranking"; 24 is that correct? 25 A. Correct.

1 W. KITTREDGE

- 2 Q. And so, again, understanding that the image
- 3 is somewhat difficult to look at, it looks like
- 4 there's a Jim Adler ad that is second; is that right?
- 5 A. I'm -- yeah. It looks that way.
- 6 Q. And can you think of any reason why you would
- 7 have been sending this to Ms. Mingee?
- 8 MS. ADAMS: Objection, form.
- 9 THE WITNESS: I don't recall the reason.
- 10 Q. (By Mr. Yaquinto) Do you think that it was
- 11 potentially because you were trying to see what the
- 12 rankings were?
- MS. ADAMS: Objection, form.
- 14 THE WITNESS: I mean, that's the subject of
- 15 the email; so, I -- I assume so.
- 16 Q. (By Mr. Yaquinto) Was that a common practice
- or a practice that occurred more than once, where you
- 18 would send a screenshot of keyword advertisements
- 19 like this to look at the rankings?
- A. Absolutely, for any campaign.
- Q. And so, when you were trying to do that, what
- 22 would you be looking for specifically? What kind of
- 23 information would you be trying to glean from,
- 24 you know, the screenshot that you saw?
- A. What the ranking was for the ads.

- 1 W. KITTREDGE
- 2 Q. And specifically where Quintessa's ads were
- 3 ranking next to other ads?
- 4 A. Yes.
- Q. In terms of the order from first, second,
- 6 third, fourth?
- 7 A. Right. But, again, with the -- with the --
- 8 there would be also a determination and goal of which
- 9 position we would want. And I don't know what
- 10 keyword this is for because I can't -- I can't read
- 11 it.
- 12 Q. I think it's Jim Adler.
- 13 A. Okay.
- Q. But I appreciate the inscrutability of this
- 15 image.
- 16 A. So...
- Q. Let me ask you this, Mr. Kittredge: Could
- 18 you have two keyword advertisements in the same
- 19 search, meaning could you have two different -- if
- 20 somebody put in a search for Jim Adler, would it be
- 21 possible for Quintessa to have two separate ads
- 22 respond in the mix?
- A. Is it possible? It's technically possible,
- 24 yes.
- Q. And when you say "technically possible,"

Page 148 1 W. KITTREDGE CERTIFICATE 2 3 STATE OF OKLAHOMA SS 4 OKLAHOMA COUNTY 5 I, Cheryl D. Rylant, Certified Shorthand 6 7 Reporter within and for the State of Oklahoma, 8 certify that WALLACE KITTREDGE was by me sworn to 9 testify the truth; that the videotaped deposition was 10 taken by me in stenotype and thereafter transcribed 11 by computer and is a true and correct transcript of the testimony of the witness; totaling 151 pages; 12 13 that the deposition was taken by me on 14 September 30, 2022, at 9:31 a.m., at 101 Park Avenue, Suite 1300, Oklahoma City, Oklahoma; that I am not a 15 relative, employee, attorney or counsel to any party 16 in this case or otherwise financially interested in 17 this action; and that the witness elected to exercise 18 his right to review the deposition transcript prior 19 20 to its filing. 21 Witness my hand and seal of office on this 22 the 12th day of October, 2022. 23 Cheryl Rylant 24 Cheryl D. Rylant, CSR 25 Oklahoma CSR No. 1448

1	ERRATA SHEET	Page	151
2	Case Name:		
3	Deposition Date:		
4	Deponent:		
5	Pg. No. Now Reads Should Read Reason		
6			
7		-	
8		 1	
9		<u></u>	
10			-
11			2
12			₹
13			
14			
15			4
16		-	
17			4
18	· · · · · · · · · · · · · · · · · · ·		5
19			
20			
	Signature of Deponent	t	
21			
22	SUBSCRIBED AND SWORN BEFORE ME		
23	THIS, DAY OF, 2022.		
24			
25	(Notary Public) MY COMMISSION EXPIRES:		

EXHIBIT 15

(To the Declaration of Diana Rausa)
FILED UNDER SEAL

From: Wallace Kittredge

Sent: Friday, January 29, 2021 5:09 PM CST

To: Lauren Mingee aDLER rANKING Subject:



Wallace Kittredge Director of Digital Marketing 614-530-7926

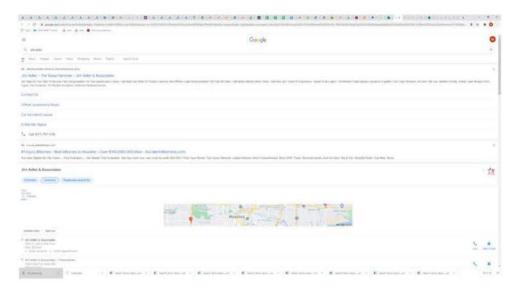


CONFIDENTIAL QUINTESSA_000933 From: Wallace Kittredge

Sent: Friday, January 29, 2021 5:11 PM CST

To: Lauren Mingee

Subject: Houston Adler Screen shot



--

Wallace Kittredge Director of Digital Marketing 614-530-7926



From: Wallace Kittredge

Sent: Tuesday, February 23, 2021 4:42 PM CST

To: Lauren Mingee

Subject: Isearchfrom and Google Adler Gone





Wallace Kittredge Director of Digital Marketing 614-530-7926

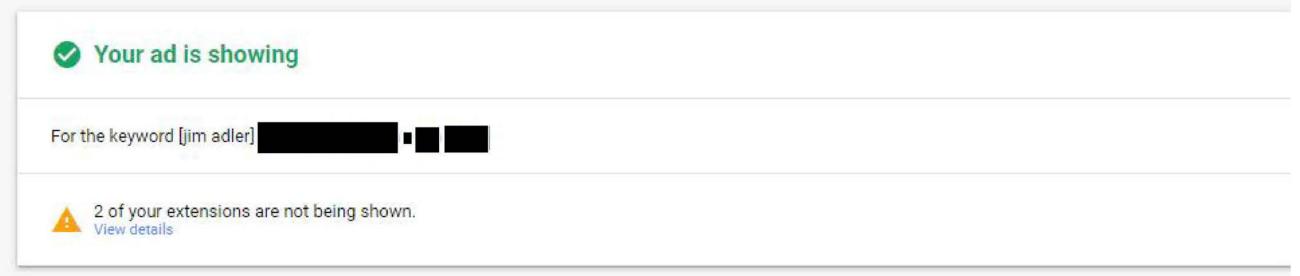


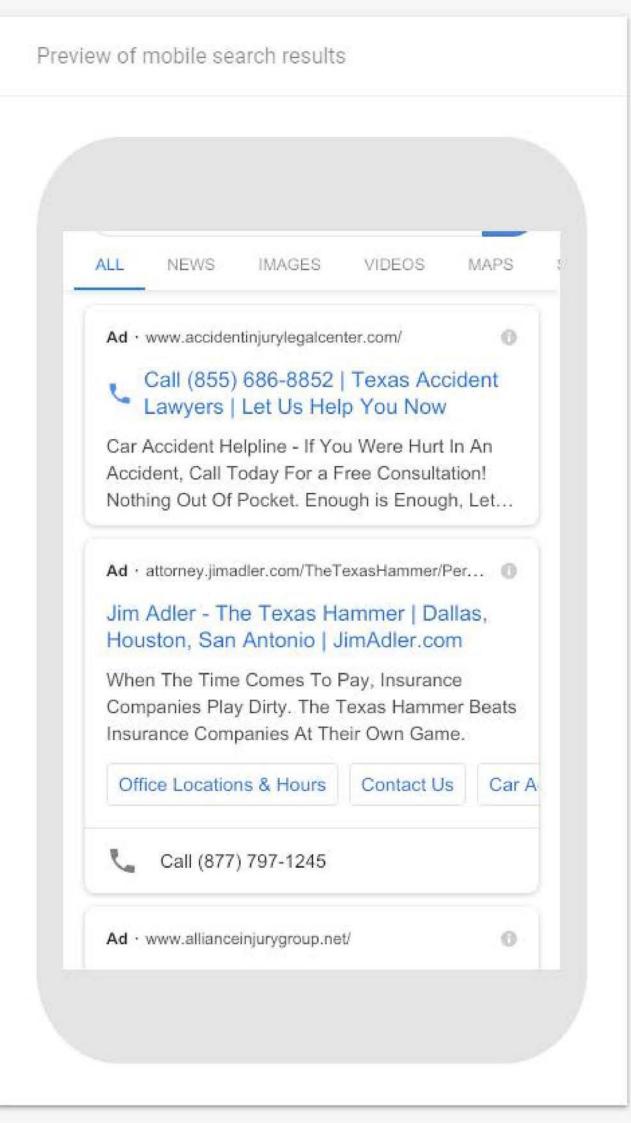
CONFIDENTIAL QUINTESSA_000972

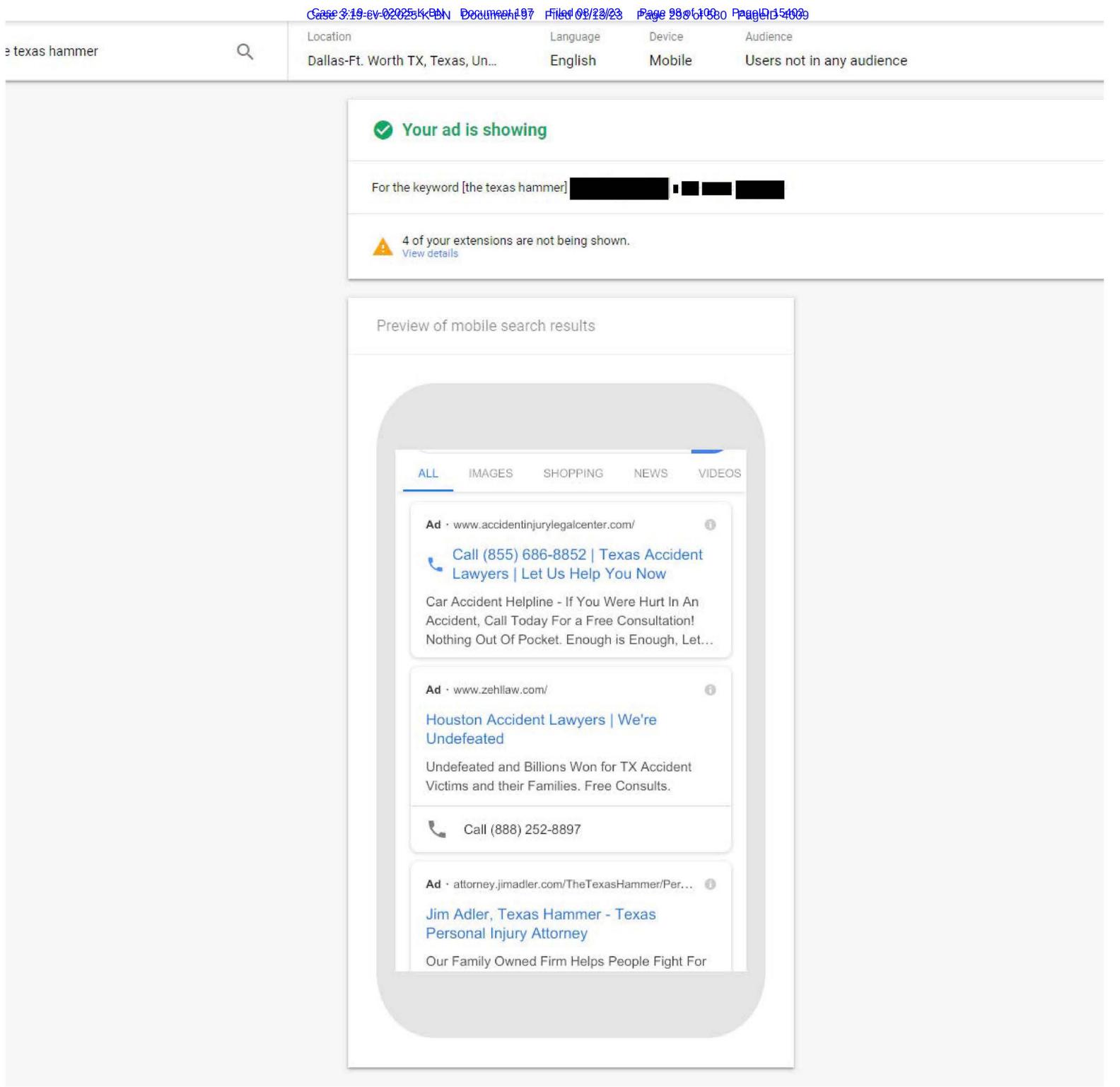
EXHIBIT 16

(To the Declaration of Diana Rausa)
FILED UNDER SEAL

jim adler C Location Language Device Audience
San Antonio TX, Texas, United... English Mobile Users not in any audience

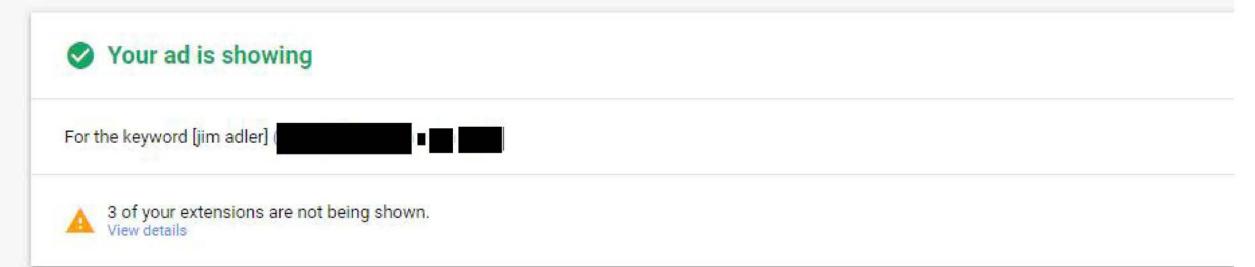






jim adler Q Location Language Device Audience

Dallas-Ft. Worth TX, Texas, Un... English Mobile Users not in any audience



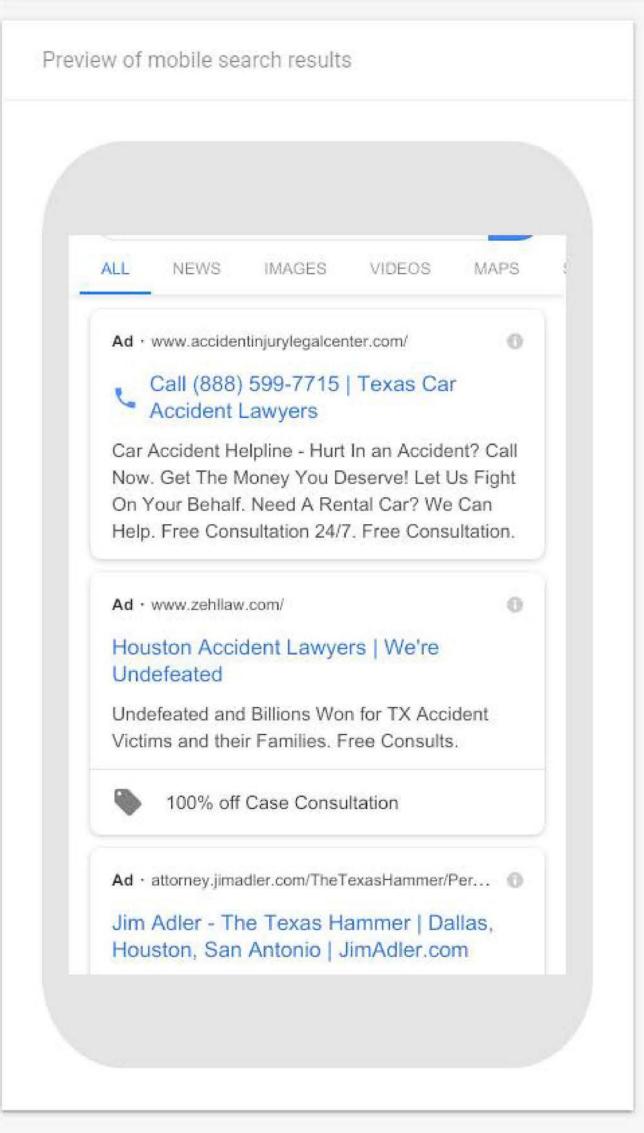


EXHIBIT 17

(To the Declaration of Diana Rausa)
FILED UNDER SEAL